

# **Expanded Plastics,** **Polyurethane, Polyamide and** **Polyester Fibres**

*(Polyepoxides and Epoxy Resins, Polyamides and Polyimides, Polyesters, Polyolefins, Polycondensation, Fiber Production, Prepolymer Production, Polyether Polyols with Epoxy Resins, Polyimides, Closed Cell Foamed Films and Sheets, Plastic Deformation, Closed Cell Polyimides)*

# Introduction

Expanded plastics are also known as foamed plastics or cellular plastics. Expanded plastics can be flexible, semi flexible, semi rigid or rigid. They can also be thermoplastic or thermosetting and can exist as open celled or closed celled materials. Expanded plastics may be prepared from most synthetic and many natural polymers. Most of the industrially important ones are made from polystyrene, polyvinyl chloride, polyurethanes and polyethylene, as well as from resins that derive from phenol, epoxy, etc. Polyurethane (PUR and PU) is polymer composed of a chain of organic units joined by carbamate (urethane) links.


Polyurethane polymers are formed by combining two bi or higher functional monomers. One contains two or more isocyanate functional groups and the other contains two or more hydroxyl groups. More complicated monomers are also used.

Polyurethane (PUR and PU) is a polymer composed of organic units joined by carbamate (urethane) links. While most polyurethanes are thermosetting polymers that do not melt when heated, thermoplastic polyurethanes are also available.

Polyurethane polymers are traditionally and most commonly formed by reacting a di- or poly-isocyanate with a polyol. Both the isocyanates and polyols used to make polyurethanes contain, on average, two or more functional groups per molecule.

A polyamide is a macromolecule with repeating units linked by amide bonds.

Polyamides occur both naturally and artificially. Examples of naturally occurring polyamides are proteins, such as wool and silk. Artificially made polyamides can be made through step-growth polymerization or solid-phase synthesis yielding materials such as nylons, aramids, and sodium poly (aspartate). Synthetic polyamides are commonly used in textiles, automotive applications, carpets and sportswear due to their high durability and strength.



The transportation manufacturing industry is the major consumer, accounting for 35% of polyamide (PA) consumption.

Polyester is a category of polymers that contain the ester functional group in their main chain. As a specific material, it most commonly refers to a type called polyethylene terephthalate (PET). Polyesters include naturally occurring chemicals, such as in the cutin of plant cuticles, as well as synthetics through step-growth polymerization such as polybutyrate. Natural polyesters and a few synthetic ones are biodegradable, but most synthetic polyesters are not. This material is used very widely in clothing.



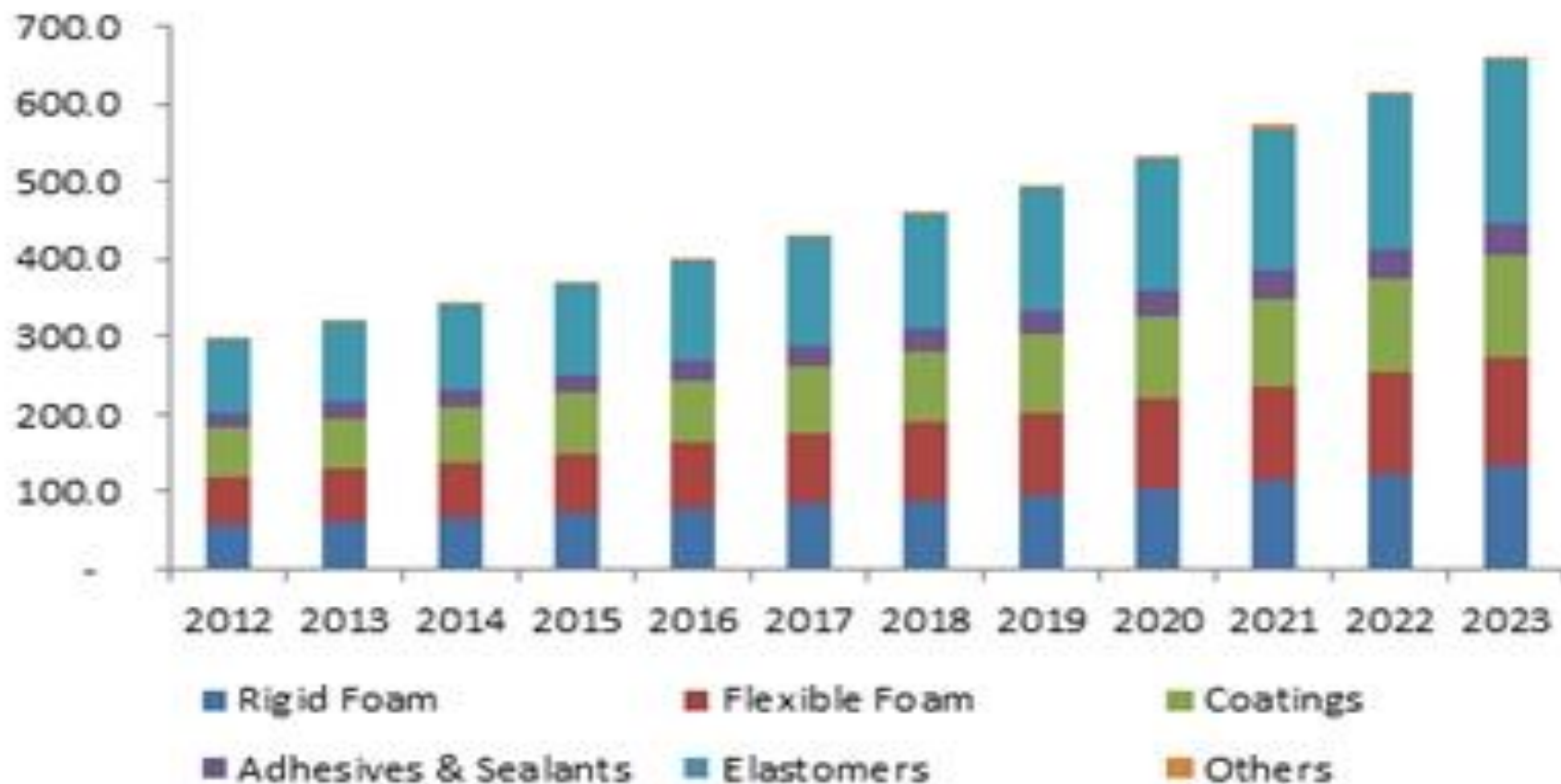
# **Market Outlook**

Polyurethane Market is set for intensifying growth in end user industries and is expected to reach ~24.2 million tons by 2022, Strategic market of global Polyurethane market is expected to grow at ~5.8% CAGR during 2016-2022 Based on types, Polyurethane is segmented into rigid foam, flexible foam, adhesives & sealants, coatings, elastomers and other products.



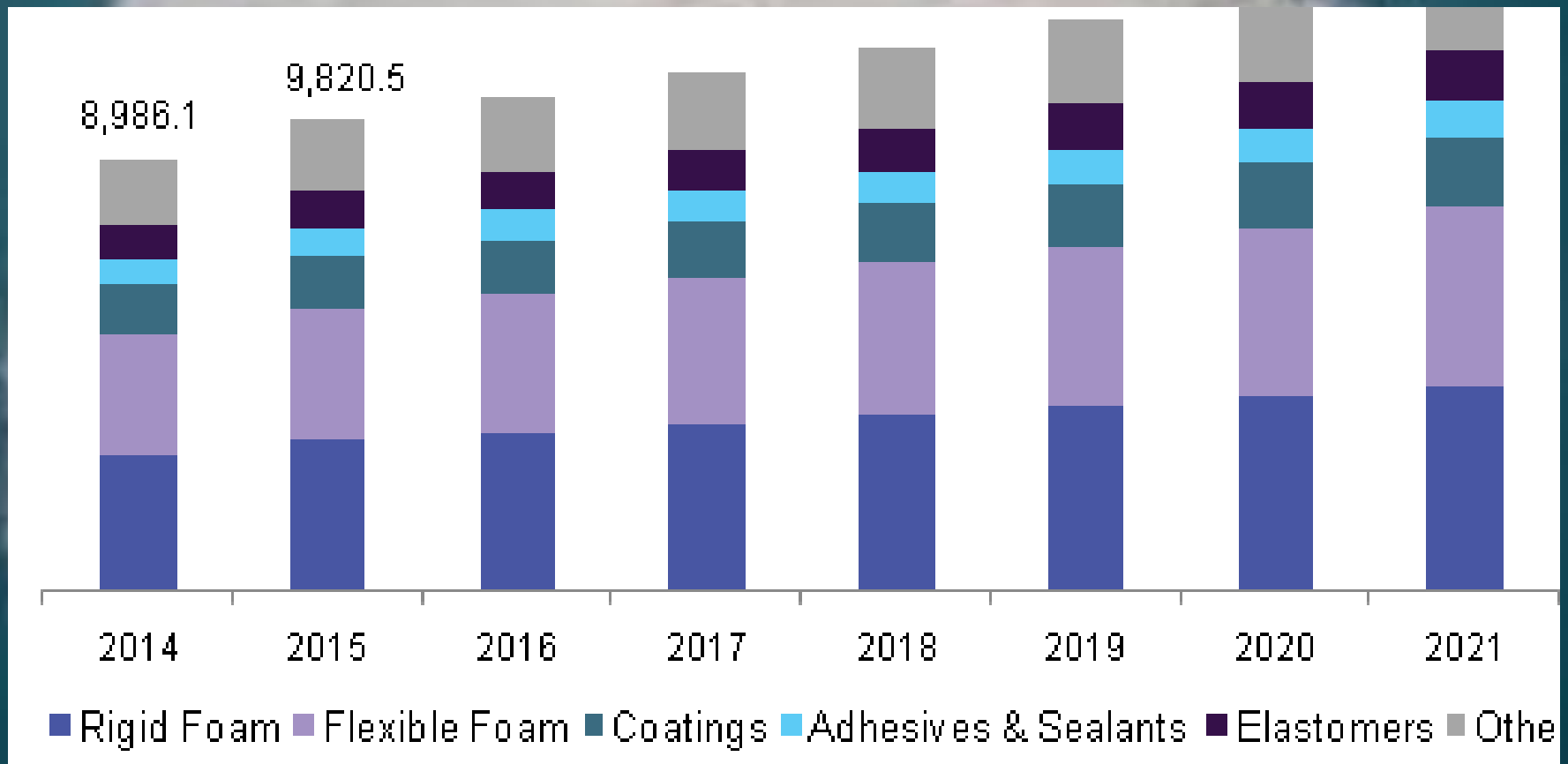
Global Polyurethane (PU) Market size was projected at \$51.6 billion for 2015 and is anticipated to generate revenue greater than \$78 billion by end of forecast timeline.

# India Polyurethane (PU) Market Size



The polyurethane (PU) market size was USD 53.94 billion in 2015 and is projected to grow at a CAGR of 7% from 2016 to 2025. High demand for lightweight & durable materials from end-use industries such as furniture, construction, electronics & appliances, automotive, footwear & packaging has driven growth in recent years.

## U.S. Polyurethane Market Revenue by Product, 2014-2025 (USD Million)



The global polyamide market was valued at USD 25.14 Billion in 2016 and is projected to reach USD 30.76 Billion by 2021, at a CAGR of 4.1% from 2016 to 2021.

The Indian polyester market witnessed a demand growth of 14 per cent year-on-year (YoY) in the second quarter of FY17.

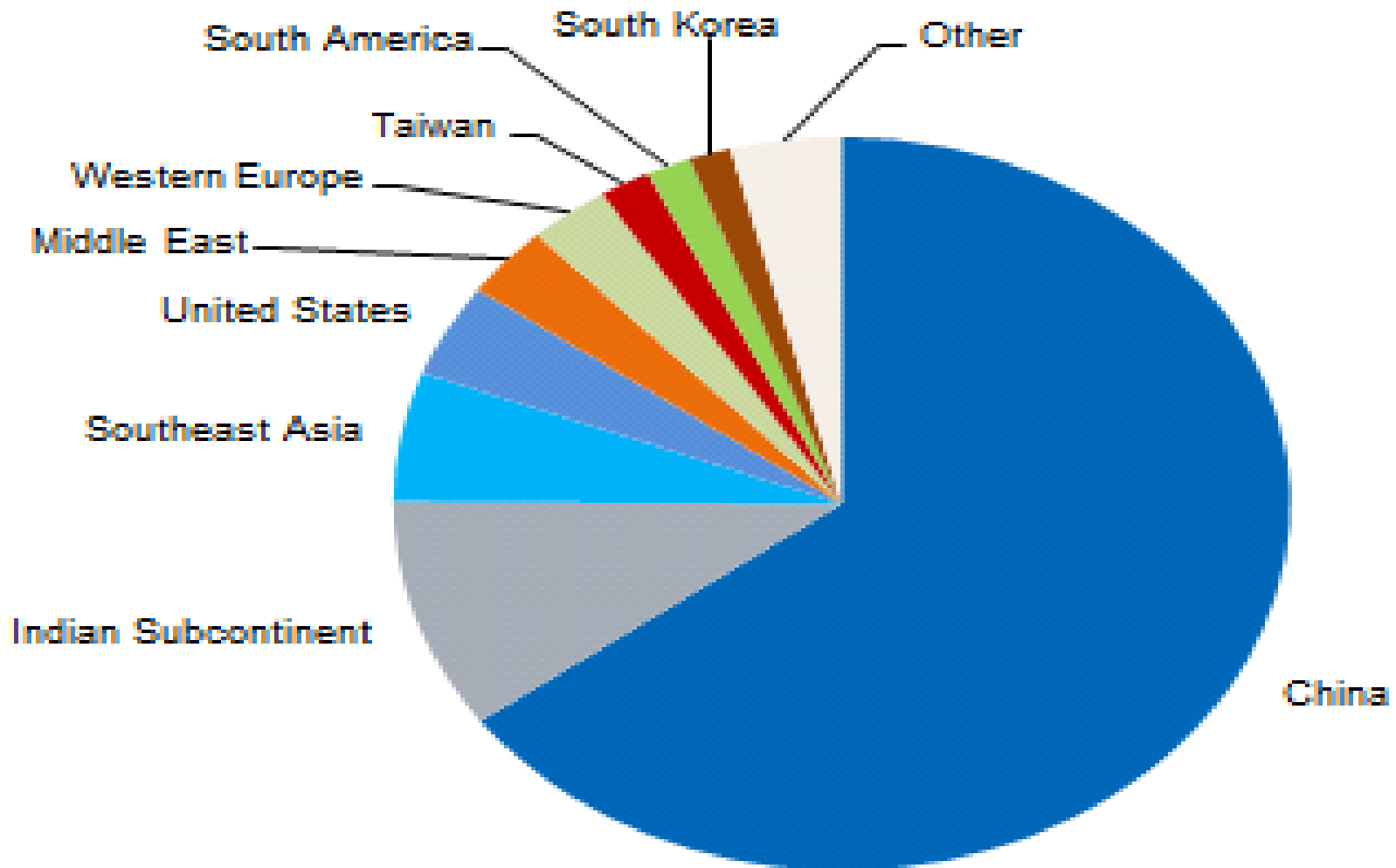
Polyester fiber has become the fiber of choice within the textile industry, owing to its physical properties, price, recyclability, and versatility, which offer a unique set of advantages unmatched by any other fiber. Since 1990, overall demand for polyester fibers has grown at a sustained rate of nearly 7% per year globally. The polyester fiber market accounts for about half of the total global fiber market.



In 2016, total demand for polyester fibers is dominated by polyester yarn, which accounts for about 68% of overall consumption (with textile filaments having the greatest share of the yarn segment).



# Global Consumption of Polyester Fibres



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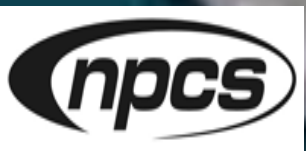
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- *We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad*



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- *Business Plan*
- *Industry Trends*
- *Market Research Reports*
- *Technology Books and Directory*
- *Databases on CD-ROM*
- *Laboratory Testing Services*
- *Turnkey Project Consultancy/Solutions*
- *Entrepreneur India (An Industrial Monthly Journal)*

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- *We have two decades long experience in project consultancy and market research field*
- *We empower our customers with the prerequisite know-how to take sound business decisions*
- *We help catalyze business growth by providing distinctive and profound market analysis*
- *We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors*
- *We use authentic & reliable sources to ensure business precision*

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**Requirement collection**

**Thorough analysis of the project**

**Economic feasibility study of the Project**

**Market potential survey/research**

**Report Compilation**

# Who do we serve?

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- *Government Undertakings*
- *Individual Entrepreneurs*
- *NRI's*
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- *Educational Institutions*
- *Embassies & Consulates*
- *Consultancies*
- *Industry / trade associations*



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- *Alcoholic And Non Alcoholic Beverages, Drinks*
- *Adhesives, Industrial Adhesive, Sealants, Glues, Gum & Resin*
- *Activated Carbon & Activated Charcoal*
- *Aluminium And Aluminium Extrusion Profiles & Sections,*
- *Bio-fertilizers And Biotechnology*
- *Breakfast Snacks And Cereal Food*
- *Bicycle Tyres & Tubes, Bicycle Parts, Bicycle Assembling*

## Sectors We Cover Cont...

- *Bamboo And Cane Based Projects*
- *Building Materials And Construction Projects*
- *Biodegradable & Bioplastic Based Projects*
- *Chemicals (Organic And Inorganic)*
- *Confectionery, Bakery/Baking And Other Food*
- *Cereal Processing*
- *Coconut And Coconut Based Products*
- *Cold Storage For Fruits & Vegetables*
- *Coal & Coal Byproduct*

## Sectors We Cover Cont...

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- *Dairy/Milk Processing*
- *Disinfectants, Pesticides, Insecticides, Mosquito Repellents,*
- *Electrical, Electronic And Computer based Projects*
- *Essential Oils, Oils & Fats And Allied*
- *Engineering Goods*
- *Fibre Glass & Float Glass*
- *Fast Moving Consumer Goods*
- *Food, Bakery, Agro Processing*

## Sectors We Cover Cont...

- *Fruits & Vegetables Processing*
- *Ferro Alloys Based Projects*
- *Fertilizers & Biofertilizers*
- *Ginger & Ginger Based Projects*
- *Herbs And Medicinal Cultivation And Jatropha (Biofuel)*
- *Hotel & Hospitability Projects*
- *Hospital Based Projects*
- *Herbal Based Projects*
- *Inks, Stationery And Export Industries*

## Sectors We Cover Cont...

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- *Jute & Jute Based Products*
- *Leather And Leather Based Projects*
- *Leisure & Entertainment Based Projects*
- *Livestock Farming Of Birds & Animals*
- *Minerals And Minerals*
- *Maize Processing(Wet Milling) & Maize Based Projects*
- *Medical Plastics, Disposables Plastic Syringe, Blood Bags*
- *Organic Farming, Neem Products Etc.*

# Sectors We Cover Cont...

- *Paints, Pigments, Varnish & Lacquer*
- *Paper And Paper Board, Paper Recycling Projects*
- *Printing Inks*
- *Packaging Based Projects*
- *Perfumes, Cosmetics And Flavours*
- *Power Generation Based Projects & Renewable Energy Based Projects*
- *Pharmaceuticals And Drugs*
- *Plantations, Farming And Cultivations*
- *Plastic Film, Plastic Waste And Plastic Compounds*
- *Plastic, PVC, PET, HDPE, LDPE Etc.*



## Sectors We Cover Cont...

- *Potato And Potato Based Projects*
- *Printing And Packaging*
- *Real Estate, Leisure And Hospitality*
- *Rubber And Rubber Products*
- *Soaps And Detergents*
- *Stationary Products*
- *Spices And Snacks Food*
- *Steel & Steel Products*
- *Textile Auxiliary And Chemicals*

- *Township & Residential Complex*
- *Textiles And Readymade Garments*
- *Waste Management & Recycling*
- *Wood & Wood Products*
- *Water Industry(Packaged Drinking Water & Mineral Water)*
- *Wire & Cable*

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