



Barley Malt Manufacturing.
Malting Barley Production.
Barley Malt for Brewing.
Malt Production.

Introduction

Barley is an important annual cereal plant which belongs to the genus *Hordeum* of the grass family *Poaceae* and is majorly used in cooking and making malts. Malt refers to the grain which is softened by water and then it is germinated and dried. It is primarily made from barley. Malt is generally used for brewing beer and distilling of whiskey.

Barley is one of the important cereal grains. Its nutty flavor is loved by many people. It looks like wheat berries. However, it is lighter in appearance than wheat berries. It is a very ancient cultivated grain.

Malt refers to a grain which is sprouted and then dried by a method known as malting. It is generally made from barley; however, some other grains may also be used to prepare malt. It is usually used for brewing and distilling. The word malt has been derived from the Old English word meltan which means to melt.

Barley Malt is germinated cereal grains that have been dried in a process known as "malting". The grains are made to germinate by soaking in water, and are then halted from germinating further by drying with hot air.

Market Outlook

Malt Market size is anticipated to witness high growth owing to up surging beer industry. Globally, beer is considered as a casual drink and less harmful relative to other alcoholic beverages. Additionally, usage of organic malt in manufacturing breweries is expected to favor malt market growth.

Rising malt (brew) usage in beverage industry due to its nutritional properties will drive product market size.

The product is used in making energy drinks and milk which is used as a nutritional supplement for adults. Besides, increased sales of dairy products that are brew based and number of health-conscious customers are likely to propel malt market size.

Growing population worldwide has positively impacted the food demand, therefore driving brew ingredients market which is widely used in food additive industry.

India will expand malt production in the next few years as international brewers shift focus toward emerging markets. India is set to become a regional hub for malt production as beer demand in emerging markets is growing at twice the rate of developed markets.

India's beer makers may be hit hard by a jump in the prices of barley due to increased domestic consumption and export demand.

In India, barley is largely grown in the states of Uttar Pradesh, Rajasthan and Madhya Pradesh, with a contribution of 34%, 30% and 12%, respectively.

Rajasthan ranks second in terms of acreage, it tops in terms of production, due to good yield level in the state.

Rajasthan accounts for 40% of total production followed by Uttar Pradesh (31%), Madhya Pradesh (9%) and Haryana (6%).



Barley Supply and Demand: India

Years	Total Supply (Million Tonnes)			Total Demand (Million Tonnes)		
	Beg. stocks	Imports	Production	Exports	Consumption	Ending Stocks
2007-08	0.05	0.000	1.33	0.35	1.00	0.03
2008-09	0.03	0.003	1.20	0.17	1.00	0.06
2009-10	0.06	0.000	1.69	0.05	1.50	0.20
2010-11	0.20	0.002	1.35	0.03	1.35	0.18
2011-12	0.18	0.000	1.66	0.05	1.55	0.24
2012-13	0.24	0.040	1.62	0.27	1.53	0.11
2013-14*	0.11	0.050	1.74	0.45	1.20	0.10
2014-15*	0.19	0.05	1.70	0.10	1.50	0.09

Barley is the fourth-largest cereal crop in the world, with a share of 7% of the global cereals production.

The global demand for barley based malt is higher when compared to that from other grains such as wheat, rye, oat & corn, owing to their ease of availability and crucial role in the manufacturing of malt for alcohol.

The demand for malt barley is on a constant demand from beer brewing industry, which is expected to be a key growth driver for the global barley market during the forecast period.

Barley Supply and Demand: Global

Years	Total Supply (Million Tonnes)			Total Demand (Million Tonnes)		
	Beg. stocks	Imports	Production	Exports	Consumption	Ending Stocks
2007-08	21.44	15.68	132.91	15.43	134.08	20.51
2008-09	20.51	19.32	155.05	20.00	143.41	31.48
2009-10	31.48	16.83	150.87	17.14	144.70	37.34
2010-11	37.34	14.22	122.66	15.93	134.15	24.13
2011-12	24.13	20.61	134.20	20.39	135.97	22.58
2012-13	22.58	20.17	130.61	19.92	132.74	20.36
2013-14*	20.36	21.42	145.11	22.52	140.67	24.33
2014-15*	24.33	19.92	132.53	20.14	138.33	18.32

Few Indian Major Players are as under

- **Haryana Suraj Maltings Ltd.**
- **Jagatjit Industries Ltd.**
- **John Distilleries Pvt. Ltd.**
- **Malt Company (India) Pvt. Ltd.**
- **Maltex Malsters Ltd.**
- **Millennium Beer Inds. Ltd.**
- **National Cereals Products Ltd.**
- **United Breweries Ltd.**

Project at a Glance

PROJECT AT A GLANCE

(Rs. in lacs)

COST OF PROJECT				MEANS OF FINANCE			
Particulars	Existing	Proposed	Total	Particulars	Existing	Proposed	Total
Land & Site Development Exp.	0.00	625.00	625.00	Capital	0.00	418.16	418.16
Buildings	0.00	438.40	438.40	Share Premium	0.00	0.00	0.00
Plant & Machineries	0.00	408.00	408.00	Other Type Share Capital	0.00	0.00	0.00
Motor Vehicles	0.00	10.00	10.00	Reserves & Surplus	0.00	0.00	0.00
Office Automation Equipments	0.00	43.50	43.50	Cash Subsidy	0.00	0.00	0.00
Technical Knowhow Fees & Exp.	0.00	15.00	15.00	Internal Cash Accruals	0.00	0.00	0.00
Franchise & Other Deposits	0.00	0.00	0.00	Long/Medium Term Borrowings	0.00	1254.48	1254.48
Preliminary & Pre-operative Exp	0.00	2.00	2.00	Debentures / Bonds Unsecured	0.00	0.00	0.00
Provision for Contingencies	0.00	41.00	41.00	Loans/Deposits	0.00	0.00	0.00
Margin Money - Working Capital	0.00	89.74	89.74				
TOTAL	0.00	1672.64	1672.64	TOTAL	0.00	1672.64	1672.64



Project at a Glance

Year	Annualised		Book Value	Debt	Dividend	Retained Earnings		Payout	Probable Market Price	P/E Ratio	Yield Price/Book Value
	EPS	CEPS				Per Share					
	Rs	Rs	Rs	Rs	Rs	%	Rs	%	Rs	No.of Times	%
1-2	6.30	9.07	16.30	24.00	0.00	100.00	6.30	0.00	6.30	1.00	0.00
2-3	8.88	11.30	25.18	18.00	0.00	100.00	8.88	0.00	8.88	1.00	0.00
3-4	11.47	13.58	36.65	12.00	0.00	100.00	11.47	0.00	11.47	1.00	0.00
4-5	14.00	15.85	50.65	6.00	0.00	100.00	14.00	0.00	14.00	1.00	0.00
5-6	16.48	18.10	67.13	0.00	0.00	100.00	16.48	0.00	16.48	1.00	0.00



Project at a Glance

Year	D. S. C. R.			Debt / - Deposits Debt	Equity as- Equity	Total Net Worth	Retur n on Net Worth	Profitability Ratio					Assets Turnov er Ratio	Curre nt Ratio
	Individ ual	Cumulat ive	Overa ll					GPM	PBT	PAT	Net Contri bution	P/V Ratio		
	(Number of times)			(Number of times)		%	%	%	%	%	%			
Initial				3.00	3.00									
1-2	1.33	1.33		1.47	1.47	2.31		13.63%	8.37%	5.63%	1153.85	24.65%	2.09	0.96
2-3	1.62	1.47		0.71	0.71	1.34		14.72%	10.48%	6.80%	1346.11	24.65%	2.23	1.21
3-4	1.96	1.62	1.96	0.33	0.33	0.82		15.47%	12.02%	7.68%	1538.41	24.65%	2.25	1.50
4-5	2.37	1.78		0.12	0.12	0.52		15.99%	13.14%	8.34%	1730.71	24.65%	2.19	1.84
5-6	2.88	1.96		0.00	0.00	0.33		16.34%	13.97%	8.84%	1923.01	24.65%	2.09	2.79



Project at a Glance

BEP

BEP - Maximum Utilisation Year	5
Cash BEP (% of Installed Capacity)	39.83%
Total BEP (% of Installed Capacity)	43.34%
IRR, PAYBACK and FACR	
Internal Rate of Return .. (In %age)	25.54%
Payback Period of the Project is (In Years)	2 Years 3 Months
Fixed Assets Coverage Ratio (No. of times)	6.732



Major Queries/Questions Answered in the Report?

- 1. What is Barley Malt Manufacturing industry ?**
- 2. How has the Barley Malt Manufacturing industry performed so far and how will it perform in the coming years ?**
- 3. What is the Project Feasibility of Barley Malt Manufacturing Plant ?**
- 4. What are the requirements of Working Capital for setting up Barley Malt Manufacturing plant ?**

- 5. What is the structure of the Barley Malt Manufacturing Business and who are the key/major players ?**
- 6. What is the total project cost for setting up Barley Malt Manufacturing plant ?**
- 7. What are the operating costs for setting up Barley Malt Manufacturing plant ?**
- 8. What are the machinery and equipment requirements for setting up Barley Malt Manufacturing plant ?**

9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up Barley Malt Manufacturing plant ?

10. What are the requirements of raw material for setting up Barley Malt Manufacturing plant ?

11. Who are the Suppliers and Manufacturers of Raw materials for setting up Barley Malt Manufacturing plant ?

12. What is the Manufacturing Process of Barley Malt Manufacturing plant ?

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Reasons for Buying our Report:

- **This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product**
- **This report provides vital information on the product like it's characteristics and segmentation**
- **This report helps you market and place the product correctly by identifying the target customer group of the product**

- **This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials**
- **The report provides a glimpse of government regulations applicable on the industry**
- **The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions**

Our Approach:

- **Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.**
- **The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players**
- **We use reliable sources of information and databases. And information from such sources is processed by us and included in the report**

Scope of the Report

The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on Barley Malt” provides an insight into the Barley Malt market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Barley Malt project. The report assesses the market sizing and growth of the Indian Barley Malt Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- **Good Present/Future Demand**
- **Export-Import Market Potential**
- **Raw Material & Manpower Availability**
- **Project Costs and Payback Period**

We at NPCCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Barley Malt sector in India along with its business prospects. Through this report we have identified Barley Malt project as a lucrative investment avenue.

Malting Barley, Barley Malt, Malting Process of Barley, Malting and Brewing of Barley, Malting Barley Grain, Barley Malting Process, Processing Barley Malt, Processing of Malt, Malt Processing, Processing of Barley, Malt Processing Plant, Barley Malt Processing Methods, Project Report on Barley Malt, Malting Barley Production, Barley and Malting Process, Barley for Brewing, Malting Barley Grain, Malting and Brewing, Malting Industry, What is Malted Barley?, Malting Process for Barley, Malting Brewing Beer Production, Malts & Brewing, Malted Barley and Beer, Malting and Malt Preparation, Barley Malt, How to Make Malted Barley, Barley to Beer, Manufacturing of Barley Products, How to Malt Barley, Growing Malt Barley, Malting Brewing Beer Production, Malting Barley project ideas, Projects on Small Scale Industries, Small scale industries projects ideas, Malting Barley Based Small Scale Industries Projects, Project profile on small scale industries, How to Start Malting Barley Industry in India, Malting Barley Projects, New project profile on Malting Barley, Project Report on Barley Malt manufacturing Industry,

Detailed Project Report on Malting Barley, Project Report on Barley Malt Production, Pre-Investment Feasibility Study on Barley Malt, Techno-Economic feasibility study on Barley Malt Production, Feasibility report on Malting Barley, Free Project Profile on Malting Barley, Project profile on Malting Barley, Download free project profile on Barley Malting Process, Industrial Project Report, Project consultant, Project consultancy, NPCS, Niir, Process technology books, Business consultancy, Business consultant, Project identification and selection, Preparation of Project Profiles, Startup, Business guidance, Business guidance to clients, Startup Project for Barley Malting Process, Startup Project, Startup ideas, Project for startups, Startup project plan, Business start-up, Business Plan for a Startup Business, Great Opportunity for Startup, Small Start-up Business Project, Project report for bank loan, Project report for bank finance, Project report format for bank loan in excel, Excel Format of Project Report and CMA Data, Project Report Bank Loan Excel, Detailed Project Plan Report

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NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.

Our Market Survey cum Detailed Techno Economic Feasibility Report provides an insight of market in India. The report assesses the market sizing and growth of the Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.



And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- **Good Present/Future Demand**
- **Export-Import Market Potential**
- **Raw Material & Manpower Availability**
- **Project Costs and Payback Period**

The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,



Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.

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- *Turnkey Project Consultancy/Solutions*
- *Entrepreneur India (An Industrial Monthly Journal)*

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- *We have two decades long experience in project consultancy and market research field*
- *We empower our customers with the prerequisite know-how to take sound business decisions*
- *We help catalyze business growth by providing distinctive and profound market analysis*
- *We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors*
- *We use authentic & reliable sources to ensure business precision*



Our Approach

Requirement collection

Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

Report Compilation



Contact us

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