

**List of Profitable Leather and  
Leather Products  
Manufacturing Projects.  
Business Ideas in Leather  
Finishing and Leather  
Tanning Industry.**

*Leather Finishing, Leather Tanning, Leather Garments, PU&  
PVC Leather Cloth, Tannin Powder, Leather Bags and Wallets,  
Industrial Safety Leather Shoes, Leather Binder, Gelatin Glue  
from Leather Waste*

## **Introduction**

**The leather industry in India holds a very prominent place in the Indian economy. The leather and leather products industry is one of the oldest manufacturing industries in India. The Indian leather industry provides employment to about 2.5 million people in the country and has an annual turnover of approximately US\$ 5,000,000. Tamil Nadu is one of the largest centres of Indian leather industry.**

**Leather is one of the most widely traded commodities globally. The growth in demand for leather is driven by the fashion industry, especially footwear. Apart from this, furniture and interior design industries, as well as the automotive industry also demand leather. The leather industry has a place of prominence in the Indian economy due to substantial export earnings and growth.**





**The Indian leather industry accounts for around 12.93 per cent of the world's leather production of hides/skins. The country ranks second in terms of footwear and leather garments production in the world and accounts for 9.57 per cent of the world's footwear production.**

**Indian leather industry is a USD 13 billion industry and is expected to grow to USD 25 billion in next 10 years. This industry is of special significance as it employs more than 50% of workforce below 35 years of age. Growing demand, availability of skilled workforce, rising export, ease of availability of raw material and government incentives are the major factors driving the market. Currently India stands in second place in terms of production of footwear and leather garments.**

**In India, leather industry is in a predominant position with substantial export revenue generation, and thereby providing economic growth. The most premium leather products in the world are being made in India, and are much sought after in the global market.**

### **Growth Drivers:**

**Indian leather industry is one among the top 8 industries for export revenue generation in India, holding 10% of the global raw material, and 2% of the global trade. India enjoys competitive benefits such as availability of abundant raw material, cheap and skilled labor, supporting institutions for industrial developments, and supportive domestic market. A recent survey states that, India has the largest livestock in the world.**





**The country possesses the largest population of buffaloes, goat, and sheep. India also has the world's largest technically trained manpower in leather craft, which enables it to surpass its competitors in the global market.**

**Youth Power: With 55% of the workforce below the age of 35, the Indian leather industry has one of the youngest and most productive workforces.**



## Leather Industry Exports in Millions of \$





## **Exports:**

**In 2016-17, total exports from Leather & Leather Manufactures recorded export value worth US\$ 5325.85 million comprising of Raw Hides and Skins, Finished Leather, Leather Goods, Leather Garments, Footwear of Leather, Leather Footwear Component and Saddlery and Harness.**

**During April 2016-January 2017, the major markets for Indian leather products were US (15.69 per cent), Germany (11.82 per cent), UK (10.85 per cent), Italy (6.61 per cent), Spain (5.27 per cent), France (5.02 per cent), Hong Kong (4.71 per cent), UAE (3.69 per cent), China (3.16 per cent), Netherlands (3.01 per cent), Belgium (1.78 per cent) and Australia (1.44 per cent).**





**Leather is one of the world's mostly traded commodities. On average, global leather trade is estimated to be around \$60 billion for a year, and is predicted by the industry analysts to grow further. Global leather industry is estimated to be around \$85 billion USD. Developed countries such as US are the major consumers of leather items, while developing countries constitute a major share of manufacturing leather products.**



## Export of Leather & Products

Export of Leather & Products			
(USD Million)			
Products	2012-13	2013-14	2014-15
Finished Leather	1093.7	1284.7	1329.1
Leather Footware	1693.9	2035.5	2277.5
Footwear components	245.9	350.2	361.2
Leather Garments	563.5	596.2	604.3
Leather Goods	1180.8	1353.9	1453.3
Saddlery & Harness	110.4	145.5	162.7
Non-leather footwear	127.2	202.1	306.4
<b>Total</b>	<b>5015.4</b>	<b>5938</b>	<b>6494.4</b>



Niir Project Consultancy Services (NPCS) can provide Detailed Project Report on Required Project

**List of Profitable Leather and Leather Products Manufacturing Projects.**

**Business Ideas in Leather Finishing and Leather Tanning Industry.**

Leather Finishing, Leather Tanning, Leather Garments, PU& PVC Leather Cloth, Tannin Powder, Leather Bags and Wallets, Industrial Safety Leather Shoes, Leather Binder, Gelatin Glue from Leather Waste





## *Here are few Projects for Startups:*

### ➤ **LEATHER FINISHING**

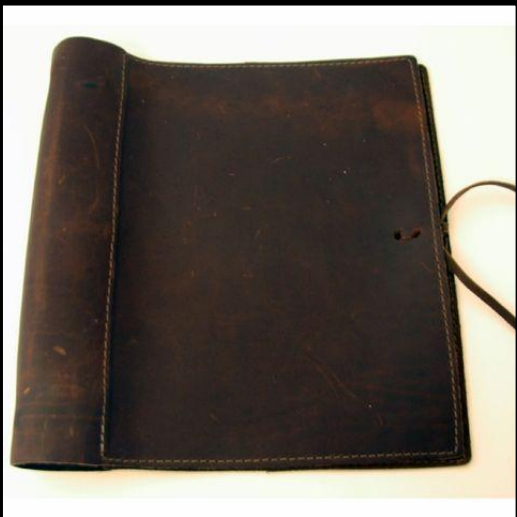
**Leather making in India is spread right from backward tanning unit to sophisticated modern unit in view of the versatility of leather product in modern times, the demand of finished leather is increasing day by day. The demand is more than the production.....[Read more](#)**





## ➤ **LEATHER BINDER (RESIN BASED)**

**Leather binders are used to join leather to leather, crepe rubber soles to leather, felt to leather, rubber to fibres and as binders for inorganic fillers. Binders are used in Housing, furniture, carpets, bookbindings, shoe and other feather based industry, disposable goods and airplanes etc.....[Read more](#)**







## ➤ **LEATHER TANNING**

**Tanning is effected by treating the conditioned hides and skins with organic, inorganic or synthetic tanning agents. The most important among them being vegetable tanning materials and basic chromium sulphate.....[Read more](#)**







## ➤ **GLUE FROM LEATHER WASTE**

**Animal glue was the most common woodworking glue for thousands of years until the advent of synthetic glues such as polyvinyl acetate (PVA) and other resin glues in the 20th century. Today it is used primarily in specialty applications such as lutherie, pipe organ building, piano repairs, and antique restoration.....[Read more](#)**







## ➤ LEATHER GARMENTS

India produces fairly sizeable quantity of clothing leather. It is used for Footwear, Gloves, Handbags, and Garments etc. The Indian leather garments are by and large manufactured from sheep (Lamb) leather. The few factories that have come up in this line are indeed of excellent quality.....[Read more](#)

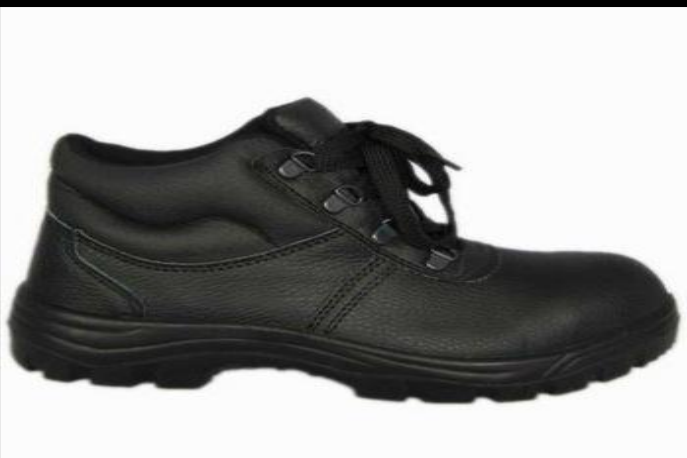






## ➤ **INDUSTRIAL SAFETY LEATHER SHOES**

**An Industrial Safety Leather Shoes steel-toe boot is a durable boot or shoe that has a protective reinforcement in the toe which protects the foot from falling objects or compression, usually combined with a mid-sole plate to protect against punctures from below.....[Read more](#)**







## ➤ **LEATHER FINISHING FOR SOFA & AUTOMOTIVE UPHOLSTERY**

**Leather is the fastest growing upholstery material used today due to its strength, supple feel, wear ability, and ability to breathe. With an average lifespan four times that of fabric; leather represents a tremendous value to the consumer.....[Read more](#)**







## ➤ **SYNTHETIC TANNIN POWDER FOR LEATHER INDUSTRY**

**The term tannin refers to the use of tannins in tanning animal hides into leather; hence the words tan and tanning for the treatment of leather. However, the term tannin by extension is widely applied to any large polyphenolic compound containing sufficient hydroxyls and other suitable groups (such as carboxyls) to form strong complexes with proteins and other macromolecules.....[Read more](#)**







## ➤ **PU & PVC LEATHER CLOTH**

**Artificial leather is a fabric or finish intended to substitute for leather in fields such as upholstery, clothing, and fabrics, and other uses where a leather-like finish is required but the actual material is cost-prohibitive, unsuitable, or unusable for ethical reasons.....[Read more](#)**







## ➤ **EXTRACTION OF GELATIN GLUE FROM LEATHER WASTE**

**Gelatin or gelatine (from Latin: gelatus meaning "stiff", "frozen") is a translucent, colourless, brittle (when dry), flavourless foodstuff, derived from collagen obtained from various animal by-products. It is commonly used as a gelling agent in food, pharmaceuticals, photography, and cosmetic manufacturing.....[Read more](#)**







## ➤ **LEATHER BAGS AND WALLETS**

Leather is considered as a symbol of fashion, uniqueness, trend and styles. The demand for quality leather products as well as accessories never ceases among the consumers. Individuals that are style sensitive and elegant always want to enhance their overall appearance by preferring quality leather products.....[Read more](#)





## Tags

Leather Processing, Leather Tanning Process, Tanning Leather, How Is Leather Made? Leather Tanning Industry, Tanning of Leather, Leather Tanning and Finishing, Tanning and Leather Finishing, How to Start Leather Production, Processing & Tannery Business, Tannery (Leather Processing Unit), Leather Production Process, Start a Leather Processing Business, Most Profitable Leather Business Ideas, Leather Tannery Project, Leather Production Business Plan, How to Start a Leather Manufacturing Business, Project Report on Leather Industry, Business Plan for Leather Product Production, Starting a Leather Business, Leather Tannery Project Report, Leather Manufacturing Business, Leather Processing Unit, Leather Goods Producing Plant, Project on Leather Industry, Leather Industry, Leather Production, Indian Leather & Tanning Industry, Leather Goods Industry Project Report, Leather Goods Manufacturing Project Report, Leather Finishing, Leather Binder (Resin Based), Leather Tanning, Production of Glue from Leather Waste, Production of Glue from Tannery, Glue Production from Tannery Waste, Glue from Leather Waste, Leather Garment Production, Leather Goods and Garment Manufacturing, Leather Clothes Producing Factory, Manufacture of Leather Garments,





Leather Garment Manufacture, Leather Garments Manufacturing Business, Production of Industrial Safety Leather Shoes, Leather Finishing for Sofa & Automotive Upholstery, Synthetic Tannin Powder for Leather Industry, PVC Leather Cloth Production Process, PU Leather Cloth Manufacturing Business, PU & PVC Leather Cloth Manufacturing Industry, Extraction of Gelatin Glue from Leather Waste, Leather Bags and Wallets Manufacturing Business, Leather Bag Manufacturing Process, Manufacturing Process for Leather Bags, Leather Wallet Manufacturing, Leather Bags Production, Leather Bags and Wallets Manufacturing project ideas, Projects on Small Scale Industries, Small scale industries projects ideas, Leather Garments Manufacturing Based Small Scale Industries Projects, Project profile on small scale industries, How to Start Leather Bags and Wallets Manufacturing Industry in India, Leather Bags and Wallets Manufacturing Projects, New project profile on Leather Bags and Wallets Manufacturing industries, Project Report on Leather Bags and Wallets Manufacturing Industry, Detailed Project Report on Leather Garments Manufacturing, Project Report on Leather Finishing, Pre-Investment Feasibility Study on Leather Finishing, Techno-Economic feasibility study on Leather Processing, Feasibility report on Leather Processing, Free Project Profile on Leather Tanning, Project profile on Leather Tanning, Download free project profile on Leather Processing



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## Major Queries/Questions Answered in Our Report?

- 1. How has the industry performed so far and how will it perform in the coming years?**
- 2. What is the Project Feasibility of the Plant?**
- 3. What are the requirements of Working Capital for setting up the plant?**
- 4. What is the structure of the industry and who are the key/major players?**



- 5. What is the total project cost for setting up the plant?**
- 6. What are the operating costs for setting up the plant?**
- 7. What are the machinery and equipment requirements for setting up the plant?**
- 8. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up the plant?**
- 9. What are the requirements of raw material for setting up the plant?**





- 10. Who are the Suppliers and Manufacturers of Raw materials for setting up the plant?**
- 11. What is the Manufacturing Process of the plant?**
- 12. What is the total size of land required for setting up the plant?**
- 13. What will be the income and expenditures for the plant?**
- 14. What are the Projected Balance Sheets of the plant?**



- 15. What are the requirement of utilities and overheads for setting up the plant?**
- 16. What is the Built up Area Requirement and cost for setting up the plant?**
- 17. What are the Personnel (Manpower) Requirements for setting up the plant?**
- 18. What are Statistics of Import & Export for the Industry?**
- 19. What is the time required to break-even?**





- 20. What is the Break-Even Analysis of the plant?**
- 21. What are the Project financials of the plant?**
- 22. What are the Profitability Ratios of the plant?**
- 23. What is the Sensitivity Analysis-Price/Volume of the plant?**
- 24. What are the Projected Pay-Back Period and IRR of the plant?**
- 25. What is the Process Flow Sheet Diagram of the plant?**
- 26. What are the Market Opportunities for setting up the plant?**
- 27. What is the Market Study and Assessment for setting up the plant?**
- 28. What is the Plant Layout for setting up the plant?**



## Reasons for Buying Our Report:

- **The report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product**
- **The report provides vital information on the product like it's characteristics and segmentation**
- **The report helps you market and place the product correctly by identifying the target customer group of the product**





- **The report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials**
- **The report provides a glimpse of government regulations applicable on the industry**
- **The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions**



## **Our Approach:**

- **Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.**
- **The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players**
- **We use reliable sources of information and databases. And information from such sources is processed by us and included in the report**





## **Free Instant Online Project Identification and Selection Service**

**Our Team has simplified the process for you by providing a "Free Instant Online Project Identification & Selection" search facility to identify projects based on multiple search parameters related to project costs namely: Plant & Machinery Cost, Total Capital Investment, Cost of the project, Rate of Return% (ROR) and Break Even Point % (BEP). You can sort the projects on the basis of mentioned pointers and identify a suitable project matching your investment requisites.....[Read more](#)**



## **Download Complete List of Project Reports:**

### **▪ Detailed Project Reports**

**NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.**

**Our Market Survey cum Detailed Techno Economic Feasibility Report provides an insight of market in India. The report assesses the market sizing and growth of the Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.**





**And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:**

- **Good Present/Future Demand**
- **Export-Import Market Potential**
- **Raw Material & Manpower Availability**
- **Project Costs and Payback Period**

**The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,**



**Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.**

**We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in India along with its business prospects.....[Read more](#)**





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## Contact us

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# **Niir PROJECT CONSULTANCY SERVICES**

**An ISO 9001:2015 Company**





## Who are We?

- *One of the leading reliable names in industrial world for providing the most comprehensive technical consulting services*
- *We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad*





## What do We Offer?

- *Project Identification*
- *Detailed Project Reports/Pre-feasibility Reports*
- *Business Plan*
- *Market Research Reports*
- *Technology Books and Directory*
- *Industry Trend*
- *Databases on CD-ROM*
- *Laboratory Testing Services*
- *Turnkey Project Consultancy/Solutions*
- *Entrepreneur India (An Industrial Monthly Journal)*



## How are We Different ?

- *We have two decades long experience in project consultancy and market research field*
- *We empower our customers with the prerequisite know-how to take sound business decisions*
- *We help catalyze business growth by providing distinctive and profound market analysis*
- *We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors*
- *We use authentic & reliable sources to ensure business precision*





# Our Approach

Requirement collection

Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

Report Compilation



# Contact us

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