Turmeric Oleoresin,
Spice Oils and Oleoresins,

Curcumin from Curcuma Longa,

Extraction of Curcumin





Introduction

Curcumin is an ingredient of turmeric which is found in limited amounts in ginger. It is a cancer preventive molecule and is anti-inflammatory. It is extracted from turmeric and is widely used in pharmaceuticals, food and cosmetics industry for its anti-oxidation and anti-inflammatory properties. Curcumin is used in the treatment of tumors, arthritis, gastric ailments and viral infections. Rising consumer awareness towards health benefits of curcumin and growing demand for curcumin-based nutritional supplements due to increasing consumer awareness regarding its anti-cancer properties are the main drivers responsible for the growth of global curcumin market.



Curcumin based supplements have a huge market as they are easily available over the counter without the existence of government regulations. In addition, curcumin is also gaining popularity as an ingredient in cosmetic and herbal skin care products. Therefore, growing demand for ayurvedic and herbal skin care products is expected to drive the market during the forecast period. Moreover, rigorous research and development activities regarding the application of curcumin in dye sensitized PV technologies serve as an opportunity for the market as this application would drive new market avenues for curcumin during the forecast period.



In terms of application, global curcumin market is categorized into pharmaceuticals, food, cosmetics and others. Pharmaceutical held the largest market share due to rising demand for curcumin based supplements. Increasing demand for herbal cosmetic products is expected to drive the global market of curcumin in cosmetic applications as it serves as a remedy for various skin diseases. Shifting consumer preference towards natural food coloring food substances is expected to increase the demand of curcumin in food applications. However, existence of cheap synthetic food colors serves as a restraining factor in the growth of curcumin market in Rest of the World (RoW) and Asia Pacific region.



Strong application scope in pharmaceutical and cosmetics owing to the presence of anti-oxidation, anti-cancer and antiinflammatory properties should drive global curcumin market growth. Growing consumer awareness pertaining to benefits from ayurvedic skin care and herbal ingredients may fuel product demand. Cough cure, arthritis, biliary disorders, diabetic wounds, anorexia, sinusitis, tumors, hepatic disorders and rheumatism treatments are key buying properties.





Global curcumin market is expected to witness high growth on account of its increasing demand in food, cosmetics and pharmaceuticals. Curcumin is extracted from turmeric (curcuma longa) and is used in the abovementioned end-use industries for its anti-inflammatory and anti-oxidation properties. Rising consumer awareness regarding health benefits of the product is expected to play an important role in driving market growth over the forecast period.



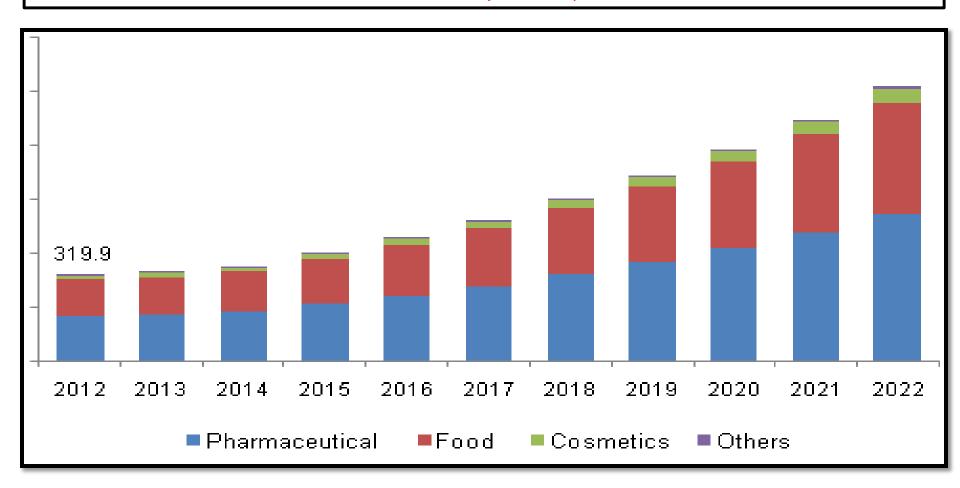


On account of its therapeutic qualities, turmeric is a widely used ingredient in food and medical products, particularly in the Indian subcontinent. Over the past few years, there has been an increasing demand for ayurvedic medicinal formulations across the globe. It is the presence of curcumin that gives turmeric its unique therapeutic qualities.





Global Curcumin Market, By Application, 2012 - 2022 (Tons)





Rising consumer health consciousness due to presence of artificial ingredients in food, medicines, and cosmetics are key aspects influencing the industry manufacturers to adopt for organic ingredients in the product formulation. Presence of anti-cancer, anti-inflammatory and anti-oxidation properties in medicines and cosmetics will drive curcumin market growth.



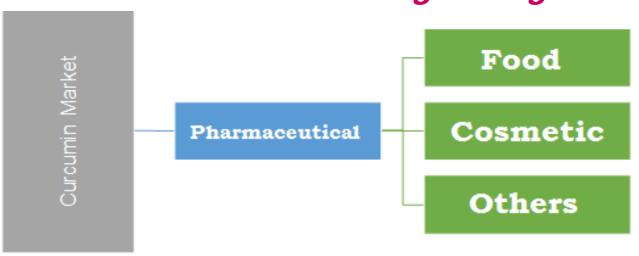


Food applications will witness gains at 12.2% up to 2024. Continuous product development and innovation in food industry will drive the product demand in this segment. Rising scientific proficiency coupled with large network of biotechnology and food chemistry is anticipated to produce high quality curcumin improving the future sales margins. Moreover, commercial feasibility and end usage of product is the prime focus of the researchers.





Industry Background





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Curcumin is derived from turmeric and globally, the demand for turmeric is increasing. The industry is witnessing fierce competition, especially from suppliers present in the Asian countries. Therefore, companies are continuously upgrading their production and processing scale to gain competitive advantage in the industry. Key manufacturers are expected to integrate business operation including, cultivation, processing and marketing.





Curcumin production is highly dependent on turmeric production which is regional dominated by India. India is the largest manufacturer of curcumin with production exceeding 80% of global market.





Demand for curcumin is expected to be high in Asia Pacific owing to the growing demand from skin care and cosmetic manufacturers. Herbal products offered by these manufacturers are gaining fast penetration in North American and European markets. This acts as a driving factor in the growth of curcumin market in Asia Pacific region. In addition, manufacturers are highly concentrated in India due to high content of curcumin in Indian turmeric products . Moreover, close proximity to raw materials suppliers is another factor fuelling the growth of curcumin market in India .Hence, demand for it is expected to be high during the forecast period.



Few Indian Major Players are as under

- Arjuna Natural Extracts Ltd.
- Enjayes Spices & Chemical Oils Ltd.
- Naturite Agro Products Ltd.
- Sanat Products Ltd.
- Synthite Industries Ltd.



COST O	F PROJE	CT	MEANS OF FINANCE					
D (1)			-	D 41 1	-	Propose	-	
Particulars	Existing	Proposed	Total	Particulars	Existing	d	Total	
Land & Site								
Development Exp.	0.00	22.50	22.50	Capital	0.00	83.34	83.34	
Buildings	0.00	99.00	99.00	Share Premium	0.00	0.00	0.00	
				Other Type Share				
Plant & Machineries	0.00	131.25	131.25	Capital	0.00	0.00	0.00	
Motor Vehicles	0.00	10.00	10.00	Reserves & Surplus	0.00	0.00	0.00	
Office Automation								
Equipments	0.00	29.00	29.00	Cash Subsidy	0.00	0.00	0.00	
Technical Knowhow								
Fees & Exp.	0.00	10.00	10.00	Internal Cash Accruals	0.00	0.00	0.00	
Franchise & Other				Long/Medium Term				
Deposits	0.00	0.00	0.00	Borrowings	0.00	250.01	250.01	
Preliminary& Pre-								
operative Exp	0.00	3.00	3.00	Debentures / Bonds	0.00	0.00	0.00	
Provision for				Unsecured				
Contingencies	0.00	13.00	13.00	Loans/Deposits	0.00	0.00	0.00	
Margin Money - Working								
Capital	0.00	15.60	15.60					
TOTAL	0.00	333.35	333.35	TOTAL	0.00	333.35	333.35	



Yea r	Annu							Payou t	Probab le Market Price		Pield Price/ Book Value
				Per					No.of		
	EPS	CEPS	Per S	Share	Share	Per Share				Times	
	Rs	Rs	Rs	Rs	Rs	%	Rs	%	Rs		%
1-											
2	4.51	9.00	14.51	24.00	0.00	100.00	4.51	0.00	4.51	1.00	0.00
2-3	7.51	11.41	22.02	18.00	0.00	100.00	7.51	0.00	7.51	1.00	0.00
3-4	10.43	13.82	32.45	12.00	0.00	100.00	10.43	0.00	10.43	1.00	0.00
4-5	13.23	16.19	45.68	6.00	0.00	100.00	13.23	0.00	13.23	1.00	0.00

5-6 15.89 18.48 61.58 0.00 0.00 100.00 15.89 0.00 15.89 1.00



0.00

Debt / Equity

0.82

0.37

0.13

0.00

0.82

0.37

0.13

0.00

D. S. C. R.

				- Depos its Debt	as- Equity	Net Worth	rn on Net Wort h						Turnov er Ratio	ı
	Individ ual	Cumula tive	Overa II					GPM	PBT	PAT	Net Contri bution			
	(Num	nber of tir	mes)	,	ber of es)	%	%	%	%	%		%		
Initia I				3.00	3.00									
1- 2	1.32	1.32		1.65	1.65	2.07		27.40 %	9.51%	7.01%	315.6 9	58.85 %	1.48	

1.13

0.61

0.32

0.16

30.51

%

32.61

%

34.03

34.97

%

15.01%

18.84%

21.53%

23.42%

Total Retu



1.63

1.99

2.42

1.47

1.63

1.80

1.99

Year

2-3

3-4

4-5

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10.00 | 367.4 | 58.71

0

6

3

9

419.8 58.71

472.3 58.70

524.7 58.70

%

%

%

%

1.64

1.67

1.62

1.52

%

12.15

%

13.71

14.81

Profitability Ratio

Assets Curre

nt **Ratio**

0.91

1.33

1.88

2.52

5.25

Payback Period of the Project is (In Years)

Fixed Assets Coverage Ratio (No. of times)

BEP	
BEP - Maximum Utilisation Year	5
Cash BEP (% of Installed Capacity)	55.98%
Total BEP (% of Installed Capacity)	60.08%
IRR, PAYBACK and FACR	
Internal Rate of Return (In %age)	25.89%



2 Years 6

Months

5.002

Major Queries/Questions Answered in the Report?

- 1. What is Curcumin Extraction industry?
- 2. How has the Curcumin Extraction industry performed so far and how will it perform in the coming years?
- 3. What is the Project Feasibility of Curcumin Extraction Plant?
- 4. What are the requirements of Working Capital for setting up Curcumin Extraction project?



- 5. What is the structure of the Curcumin Extraction Business and who are the key/major players?
- 6. What is the total project cost for setting up Curcumin Extraction plant?
- 7. What are the operating costs for setting up Curcumin Extraction Business?
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- This report provides vital information on the product like it's characteristics and segmentation
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Scope of the Report

The report titled "Market Survey cum Detailed Techno Economic Feasibility Report on Curcumin from Turmeric "provides an insight into the Curcumin market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Curcumin project. The report assesses the market sizing and growth of the Indian Curcumin Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma zeroing in on a suitable product/line. And before of diversifying/venturing into any product, they wish to study the following aspects of the identified product:



- Good Present/Future Demand
- Export-Import Market Potential
- Raw Material & Manpower Availability
- Project Costs and Payback Period

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Curcumin sector in India along with its business prospects. Through this report we have identified Curcumin project as a lucrative investment avenue.





How is Curcumin Extracted from Turmeric? Extraction of Curcumin from Turmeric, Extraction of Curcumin, Extraction of Curcumin from Curcuma Longa, Extraction of Curcumin from Turmeric Powder Pdf, Extraction of Curcumin from Turmeric, How to Extract Curcumin from Turmeric, Curcumin Extraction Project Report, Curcumin Extraction Plant, Curcumin Turmeric Oleoresin, Curcumin Extract Project Report, Production of Curcumin, Curcumin Extraction Procedure, Curcumin Extraction Unit, Project Report on Curcumin Extraction, Project Report on Turmeric Processing, Preparation of Curcumin From Turmeric, Curcumin Extraction Project, Curcumin Extract, Curcumin Manufacturing Plant, Curcumin Manufacturing Process, Turmeric Extract, Curcuma Longa L, Turmeric, Curcumin (Curcuma Longa), Curcumin, Projects on Small Scale Industries, Small scale industries projects ideas, Curcumin Extraction Based Small Scale Industries Projects,



Project profile on small scale industries, How to Start Curcumin Extraction Industry in India, Curcumin Extraction Projects, New project profile on Curcumin Extraction industries, Project Report on Curcumin Extraction Industry, Detailed Project Report on Extraction of Curcumin from Turmeric, Project Report on Extraction of Curcumin from Turmeric, Pre-Investment Feasibility Study on Extraction of Curcumin from Turmeric, Techno-Economic feasibility study on Extraction of Curcumin from Turmeric, Feasibility report on Extraction of Curcumin from Turmeric, Free Project Profile on Extraction of Curcumin from Turmeric, Extraction of Curcumin from Turmeric, Project profile on Curcumin Extraction, Download free project profile on Curcumin Extraction, Startup Project for Curcumin Extraction, Project report for bank loan, Project report for bank finance, Project report format for bank loan in excel, Excel Format of Project Report and CMA Data, Project Report Bank Loan Excel



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And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- Good Present/Future Demand
- Export-Import Market Potential
- Raw Material & Manpower Availability
- Project Costs and Payback Period

The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,



Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.

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- We help catalyze business growth by providing distinctive and profound market analysis
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- We use authentic & reliable sources to ensure business precision



Our Approach

Requirement collection

Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

Report Compilation



Contact us

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