



# **Production of Tissue Paper from Recycled Paper.**

## **Recycling of Waste Paper to Tissue Paper**



# **Introduction**

**Tissue paper is soft, feathery, lightweight, highly absorbent, tear resistant, disposable and relatively strong paper products. The tissue paper name originates from the French word “tissue”, which meaning cloth. Because of the tissue paper is as soft as cloth. It has become an important part in our daily life. Uses of this type of paper are increasing rapidly in worldwide. Overall, a person who lives in a developing country uses some kilograms of tissue paper per year. Tissue can be made both from virgin and recycled paper pulp.**

# Applications

## Hygienic tissue paper

**Hygienic tissue paper is commonly used for facial tissue (paper handkerchiefs), napkins, bathroom tissue and household towels.**

**Paper has been used for hygiene purposes for centuries, but tissue paper as we know it today was not produced in USA before the mid-1940s. In Western Europe large scale industrial production started in the beginning of 1960s.**



## **Facial tissues**

**Facial tissue (paper handkerchiefs) refers to a class of soft, absorbent, disposable paper that is suitable for use on the face. The term is commonly used to refer to the type of facial tissue, usually sold in boxes, that is designed to facilitate the expulsion of nasal mucus from the nose although it may refer to other types of facial tissues including napkins and wipes.**

**The importance of the paper tissue on minimizing the spread of an infection has been highlighted in light of fears over a swine flu epidemic. In the UK, for example, the Government ran a campaign called "Catch it, bin it, kill it", which encouraged people to cover their mouth with a paper tissue when coughing or sneezing.**

## **Paper towels**

**Paper towels are the second largest application for tissue paper in the consumer sector. This type of paper has usually a basis weight of 20 to 24 g/m<sup>2</sup>. Normally such paper towels are two-ply. This kind of tissue can be made from 100% chemical pulp to 100% recycled fiber or a combination of the two. Normally, some long fiber chemical pulp is included to improve strength.**

## **Toilet Tissue**

**Rolls of toilet paper have been available since the end of the 19th century. Today, more than 20 billion rolls of toilet tissue are used each year in Western Europe.**

## **Table Napkins**

**Table napkins can be made of tissue paper. These are made from one up to four plies and in a variety of qualities, sizes, folds, colors and patterns depending on intended use and prevailing fashions. The composition of raw materials varies a lot from deinked to chemical pulp depending on quality.**

**The production of tissue paper is done by a paper machine which is fitted to a single large steam heated drying cylinder with hot air hood on it. The raw material used is generally paper pulp, though, owing to the technological advancement and innovation in the manufacturing of tissue paper, paper pulp is now used in less quantity. The paper contains the high amount of northern bleached softwood kraft pulp and chemi-thermo mechanical pulps which improve the water holding capacity making them further applicable for various purposes.**

**The key factors driving the growth of the tissue paper industry include changing lifestyles, rising healthcare expenditures, increasing population apart from steady rise in global GDP. However, the growth of tissue paper industry is hindered by increasing demand of hand dryers by various organizations and other environmental factors which impacts it negatively.**

**India tissue and wipes products market is one of the growing categories in hygiene industry of the country. Tissue paper market is segmented mainly into paper napkins, toilet papers, facial tissues and other tissue based products. Wipes market mainly comprises in two categories such as personal care wipes that includes baby wipes, facial wipes, cosmetic wipes, hand sanitizing wipes, feminine wipes, intimate wipes, etc. and household cleaning wipes that contains kitchen wipes, kitchen wipes, glass surface cleaning wipes, bathroom wipes, food service wipes, automotive care wipes.**



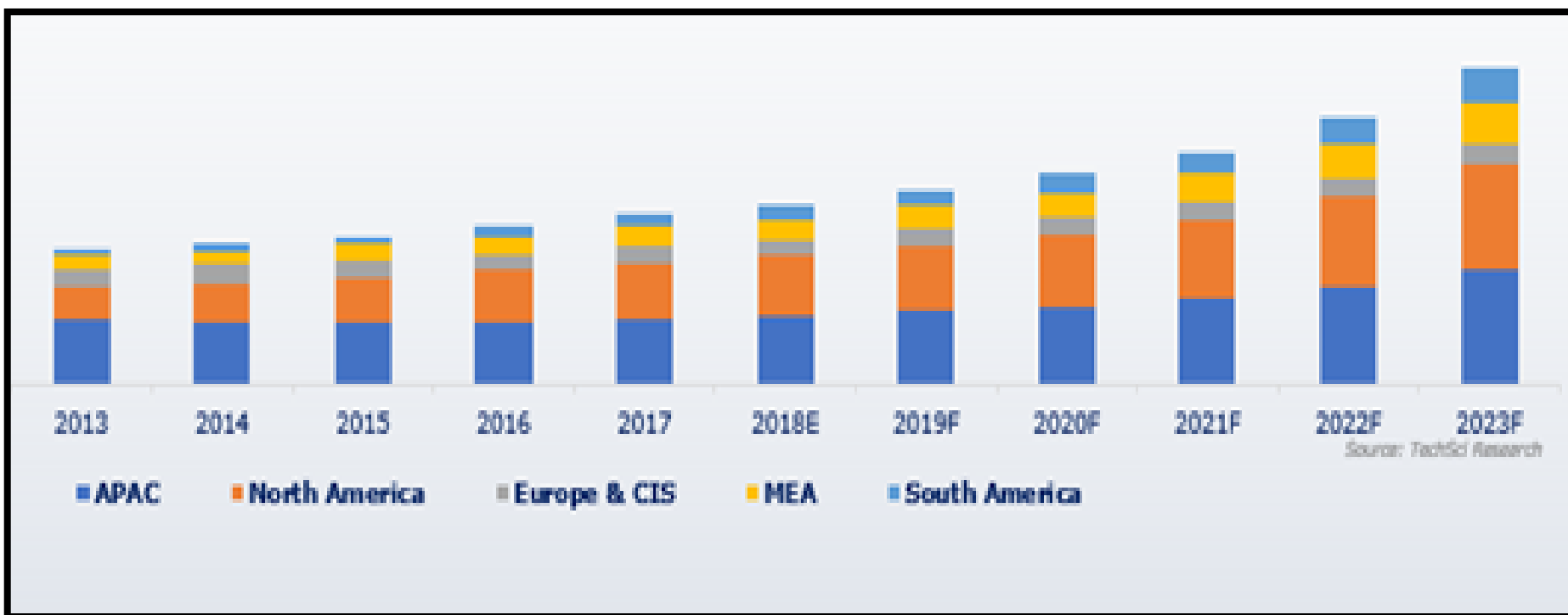
**Personal hygiene is of prime importance to Indian consumers. In an age of increased awareness about hygiene and the range of products available, tissue and hygiene in India continues to post strong double-digit growth, with this performance also being supported by rising disposable incomes.**

**Global Tissue Paper Market is expected to post a robust CAGR of over 6% by 2023, in value terms owing to the flourishing tourism and hospitality industry where paper towels and napkins are widely used. Moreover, the increasing population of working women globally coupled with the growing awareness among consumers related to health & hygiene is expected to drive the Global Tissue Paper Market by 2023.**

**Based on the Product, the paper towel segment holds the largest market, owing to its cost-effectiveness and widespread use in the hospitality industries. Based on the distribution channel, the non-store retail segment is expected to lead the market by 2023, due to the convenience factor associated with online as well as teleshopping platforms. Asia-Pacific is expected to grow at the highest rate during the forecast year due to rising disposable incomes, improving standards of living and rapid industrialization and globalization in the emerging economies like China, Japan and India.**



## *Global Tissue Paper Market Size, By Region, By Value, 2013-2023F*



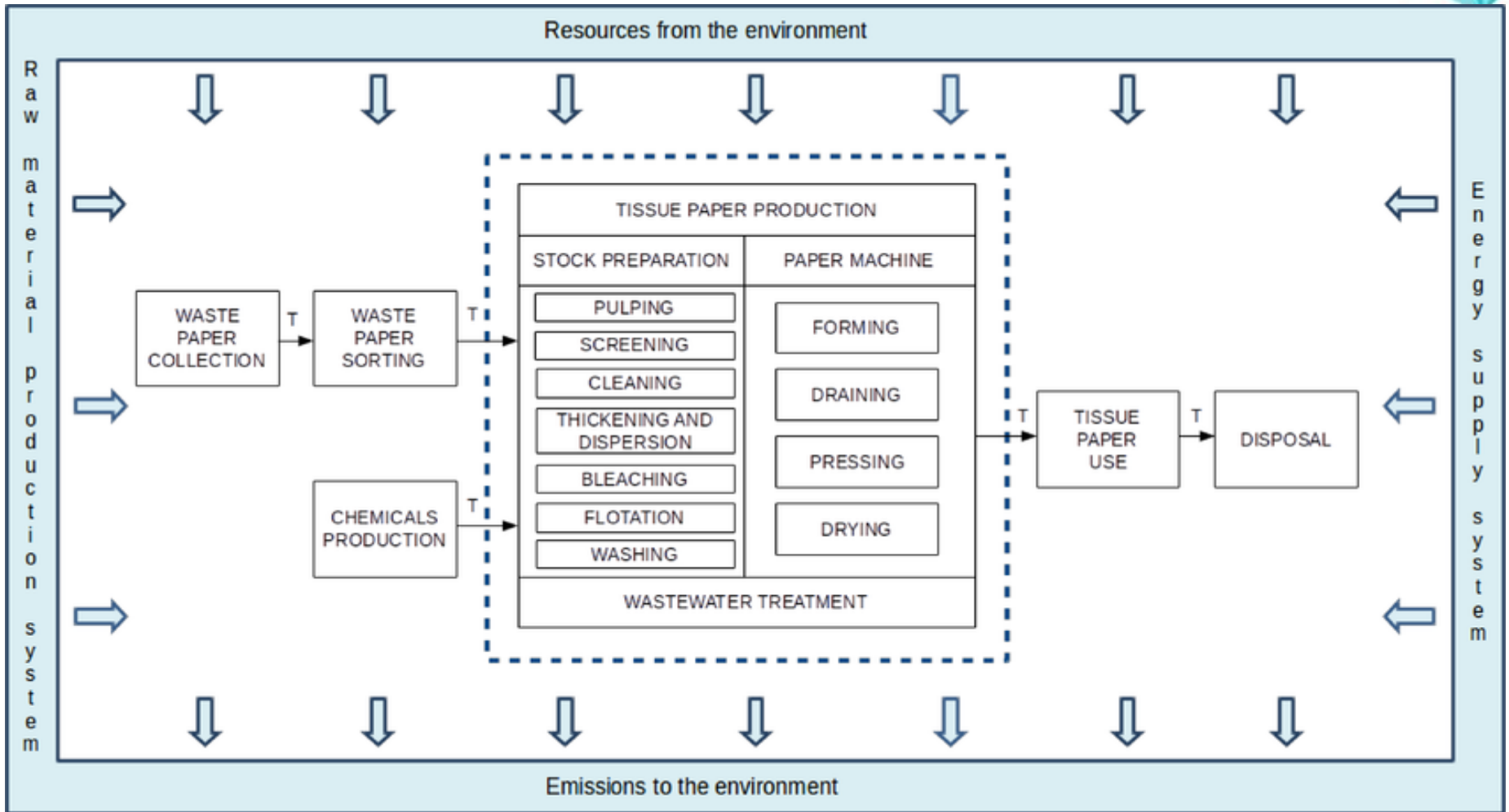
**Tissue paper primarily finds their application in commercial places, driving the growth of the commercial segment in the eco tissue paper market throughout the upcoming period. The growing demand by the consumers for tissue paper in commercial places drives the growth of this application segment in the tissue paper market.**

**Global tissue paper market is expected to witness substantial growth over the forecast period on account of its multiple applications in the growing markets. The drivers of tissue paper industry for the forecast period are expected to be the changing lifestyle of consumers, rising healthcare expenditures, growing population and low penetration of substitutes for paper tissues. Furthermore, tissue paper industry is expected to dominate the market owing to the awareness amongst people for hygiene and cleanliness.**

## **Making Toilet / Tissue Paper from Recycled Materials**

- **Waste paper is collected, sorted and brought to the paper plant mill, where it is mixed with water and chemicals, then pulped, filtered, refined and turned into pulp.**
- **The treated pulp comes out of the paper mill on a jumbo roll, which is then transported to a converting tissue plant where it will be converted into the final product (i.e. toilet rolls / tissue paper).**
- **The toilet / tissue paper is then embossed, perforated and transferred onto long toilet logs as per the correct sheet count.**
- **The long toilet / tissue paper logs are then fed to the band saw which automatically cuts the toilet / tissue paper logs to the correct size, ready to be packed.**
- **It is then fed into the various wrapping machines and shipped to the various retailers.**

# Process flows of tissue paper production from recycled waste paper



where T means transportation

# Project at a Glance

PROJECT AT A GLANCE								(` in lacs)
COST OF PROJECT				MEANS OF FINANCE				
Particulars	Existing	Proposed	Total	Particulars	Existing	Proposed	Total	
Land & Site Development Exp.	0.00	77.50	77.50	Capital	0.00	246.53	246.53	
Buildings	0.00	301.50	301.50	Share Premium	0.00	0.00	0.00	
Plant & Machineries	0.00	411.00	411.00	Other Type Share Capital	0.00	0.00	0.00	
Motor Vehicles	0.00	10.00	10.00	Reserves & Surplus	0.00	0.00	0.00	
Office Automation Equipments	0.00	55.00	55.00	Cash Subsidy	0.00	0.00	0.00	
Technical Knowhow Fees & Exp.	0.00	40.00	40.00	Internal Cash Accruals	0.00	0.00	0.00	
Franchise & Other Deposits	0.00	0.00	0.00	Long/Medium Term Borrowings	0.00	739.60	739.60	
Preliminary & Pre-operative Exp	0.00	3.00	3.00	Debentures / Bonds	0.00	0.00	0.00	
Provision for Contingencies	0.00	37.00	37.00	Unsecured Loans/Deposits	0.00	0.00	0.00	
Margin Money - Working Capital	0.00	51.13	51.13					
<b>TOTAL</b>	<b>0.00</b>	<b>986.13</b>	<b>986.13</b>	<b>TOTAL</b>	<b>0.00</b>	<b>986.13</b>	<b>986.13</b>	

# Project at a Glance

Year	Annualised		Book Value	Debt	Dividend	Retained Earnings		Payout	Probable Market Price	P/E Ratio	Yield Price/Book Value
	EPS	CEPS	Per Share		Per Share	Per Share		%		No.of Times	%
1-2	5.17	9.55	15.17	24.00	0.00	100.00	5.17	0.00	5.17	1.00	0.00
2-3	8.10	11.92	23.27	18.00	0.00	100.00	8.10	0.00	8.10	1.00	0.00
3-4	10.98	14.31	34.25	12.00	0.00	100.00	10.98	0.00	10.98	1.00	0.00
4-5	13.76	16.67	48.00	6.00	0.00	100.00	13.76	0.00	13.76	1.00	0.00
5-6	16.41	18.96	64.41	0.00	0.00	100.00	16.41	0.00	16.41	1.00	0.00



# Project at a Glance

Year	D. S. C. R.			Debt / Equity - Deposits Debt	Equity as-Equity	Total Net Worth	Return on Net Worth	Profitability Ratio					Assets Turnover Ratio	Current Ratio
	Individual	Cumulative	Overall					GPM	PBT	PAT	Net Contribution	P/V Ratio		
	(Number of times)			(Number of times)	%	%	%	%	%	%	%			
Initial				3.00	3.00									
1-2	1.38	1.38		1.58	1.58	2.14		16.55%	9.06%	6.55%	875.60	45.04%	1.71	0.97
2-3	1.69	1.53		0.77	0.77	1.19		19.23%	13.25%	8.81%	1019.29	44.94%	1.85	1.35
3-4	2.05	1.69	2.05	0.35	0.35	0.67		21.02%	16.19%	10.44%	1164.85	44.94%	1.87	1.81
4-5	2.49	1.86		0.12	0.12	0.38		22.22%	18.27%	11.63%	1310.41	44.94%	1.81	2.34
5-6	3.01	2.05		0.00	0.00	0.21		23.00%	19.73%	12.48%	1455.97	44.94%	1.70	4.18

# Project at a Glance

## BEP

BEP - Maximum Utilisation Year	5
Cash BEP (% of Installed Capacity)	51.74%
Total BEP (% of Installed Capacity)	56.06%
IRR, PAYBACK and FACR	
Internal Rate of Return .. ( In %age )	27.48%
Payback Period of the Project is ( In Years )	2 Years 3 Months
Fixed Assets Coverage Ratio ( No. of times )	6.167

# Major Queries/Questions Answered in the Report?

- 1. What is Tissue Paper Manufacturing industry ?**
- 2. How has the Tissue Paper Manufacturing industry performed so far and how will it perform in the coming years ?**
- 3. What is the Project Feasibility of Tissue Paper Manufacturing Plant ?**
- 4. What are the requirements of Working Capital for setting up Tissue Paper Manufacturing plant ?**

- 5. What is the structure of the Tissue Paper Manufacturing Business and who are the key/major players ?**
- 6. What is the total project cost for setting up Tissue Paper Manufacturing Business?**
- 7. What are the operating costs for setting up Tissue Paper Manufacturing plant ?**
- 8. What are the machinery and equipment requirements for setting up Tissue Paper Manufacturing plant ?**

**9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up Tissue Paper Manufacturing plant ?**

**10. What are the requirements of raw material for setting up Tissue Paper Manufacturing plant ?**

**11. Who are the Suppliers and Manufacturers of Raw materials for setting up Tissue Paper Manufacturing Business?**

**12. What is the Manufacturing Process of Tissue Paper?**

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# Reasons for Buying our Report:

- **This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product**
- **This report provides vital information on the product like it's characteristics and segmentation**
- **This report helps you market and place the product correctly by identifying the target customer group of the product**

- **This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials**
- **The report provides a glimpse of government regulations applicable on the industry**
- **The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions**

# Our Approach:

- **Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.**
- **The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players**
- **We use reliable sources of information and databases. And information from such sources is processed by us and included in the report**

## ***Scope of the Report***

The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on Tissue Paper from Recycled Paper.” provides an insight into Tissue Paper market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Tissue Paper project. The report assesses the market sizing and growth of the Indian Tissue Paper Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- **Good Present/Future Demand**
- **Export-Import Market Potential**
- **Raw Material & Manpower Availability**
- **Project Costs and Payback Period**

**We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Tissue Paper sector in India along with its business prospects. Through this report we have identified Tissue Paper project as a lucrative investment avenue.**

# Tags

Tissue Paper Production for Hygienic and Domestic Use, Tissue Paper Making Profitable Small Business Idea, How to Start a Tissue Paper (Toilet Roll) Production Business, Tissue Paper, Hygienic Tissue Paper, Tissue (Paper Handkerchiefs), Tissue Making Process, Starting Tissue Paper Manufacturing Business in India, Tissue Paper Manufacturing Process Flow Chart, Tissue Paper Manufacturing Process Pdf, Tissue Paper Manufacturing Unit, Tissue Paper Manufacturing Business Plan Pdf, Tissue Paper Raw Material, Tissue Paper Production, How to Start Tissue Paper Making Business, Tissue Paper Manufacturing, How to Start Tissue Paper (Toilet Roll) Production Business, Tissue Paper Production Business, Tissue Production Company, Production of Toilet Paper Rolls, Facial Tissue, Tissue Paper Manufacture, Tissue Paper Industry, Turn Waste Office Paper into Toilet Paper, Process Flows of Tissue Paper Production from Recycled Waste Paper, Recycling of Wastepaper to Tissue, How to Make Toilet Paper from Recycled Paper, Recycling Paper, Waste Paper to Toilet Paper, Project Report on Tissue Paper Manufacturing Industry,



Detailed Project Report on Tissue Paper Manufacturing, Project Report on Tissue Paper Manufacturing, Pre-Investment Feasibility Study on Tissue Paper Production, Techno-Economic feasibility study on Tissue Paper Production, Feasibility report on Tissue Paper Manufacturing, Free Project Profile on Tissue Paper Production, Project profile on Tissue Paper Manufacturing, Download free project profile on Tissue Paper Production, Startup Project for Tissue Paper Manufacturing, Project report for bank loan, Project report for bank finance, Project report format for bank loan in excel, Excel Format of Project Report and CMA Data, Project Report Bank Loan Excel

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**Our Market Survey cum Detailed Techno Economic Feasibility Report provides an insight of market in India. The report assesses the market sizing and growth of the Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.**



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**The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,**





**Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.**

**We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in India along with its business prospects.....[Read more](#)**



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- *Entrepreneur India (An Industrial Monthly Journal)*

## How are we different ?

- *We have two decades long experience in project consultancy and market research field*
- *We empower our customers with the prerequisite know-how to take sound business decisions*
- *We help catalyze business growth by providing distinctive and profound market analysis*
- *We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors*
- *We use authentic & reliable sources to ensure business precision*



# Our Approach

**Requirement collection**

**Thorough analysis of the project**

**Economic feasibility study of the Project**

**Market potential survey/research**

**Report Compilation**



# Contact us

## NIIR PROJECT CONSULTANCY SERVICES

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