









# Surgical Disposable Hospital Apparel Manufacturing Industry.

Production of Disposable Medical Clothing,
Surgeon Gowns, Patient Gowns, Bed Sheets,
Drapes, Surgeon Caps and Sheets.

Disposable Medical Apparel Manufacturing Business



# Introduction

Surgical apparel is used to provide optimal level of protection by reducing the transfer of bacteria from the skin to the surgical staff. Surgical apparel is also known as surgical clothing. Some of the surgical appeals are surgical gloves, face masks, head wear, scrub suits, chemotherapy gowns, foot wear, drapes and surgical gowns. Surgical apparel is essential as there are always microorganisms on the skin even after conducting sterilization procedure and strict hygiene. Surgical apparels protect bacteria from entering the surgical wound. Surgical apparels also protect healthcare staff from bodily fluids, blood, saline, urine and other chemicals during surgical procedure.



# **Surgical Gowns**

Surgical gowns are medical products. Surgical gowns are unique attire worn by either patients or doctors/surgeons who are scheduled to undergo/perform some form of invasive medical treatment; these gowns can typically found in hospitals, health care facilities, and certain first-aid stations. The utility of a sterile surgical gown serves both patient and physician; many doctors find the gown highly compatible for the easy listening of lungs and heart function (due to the thin material typically made of cotton that comprise the average gown).





For doctors, surgical gowns protect them from potentially infectious biomaterial while simultaneously preventing anything from the surgeon team infecting the patient. In terms of form, surgical gowns are short-sleeved and distinctively colored (to identify the wearer as a patient), and often when dealing with hazardous substances can be disposable (made of plastic or paper instead of cotton) to avoid proliferation of biohazards.





# **Surgical Drapes**

Surgical drapes are used in operative room during surgery to cover patient's body to eliminate the risk of surgical site contamination by separating the surgical site from the remaining part of the patient's body, as well as from non-sterile areas of the surgical table. Surgical drapes are offered in different shapes sizes as well as therapy wise. Surgical drapes are the indispensable part of operating room and used for several applications from protecting the patient body to covering utilities. Demand for surgical drapes is increasing due to rising number of surgeries worldwide, increasing focus on infection control and rising awareness about hygiene.



Surgical drapes are available in different shapes, ranges, and sizes. Surgical drapes are used for several applications from securing the patient body to covering utilities. Operations and medical examination needs isolation of the surgical site from the remaining patient body parts to prevent them from getting affected.





# **Surgical Bed Sheets**

The Disposable Bed Sheets are ideal for use within medical and care facilities where there are large quantities of patients, or for individuals with moderate to heavy incontinence. These Bed Sheets are quick and easy to both put on and remove from the bed when needed.





# **Surgeon Caps**

Surgeon caps are widely used by most of the leading surgeons of various leading medical institutions. These caps are most commonly used by surgeons at time of surgeries to cover the head.

The Disposable Surgeon Caps are comfortable and stay in place with simple tie backs. The Disposable Surgeon Caps provide a protective layer between the patient and medical professional during surgical procedures, as well as other processes that may require additional protective layering for the clinician. It promotes hygienic and sanitation practices in a hospital or clinical setting.





# **Market Outlook**

# **Surgical Gowns**

Increasing number of surgeries is a major factor contributing to the revenue growth of the surgical gowns market across the globe. A rapidly growing aging population in the world is also responsible for the increased number of surgeries, not only in developed regions but also in the Asia Pacific and the Middle East and Africa region due to the rise in per capita income.

By product type, the disposable surgical gowns segment dominated the global surgical gowns market in revenue terms in 2016 and is projected to continue to do so throughout the forecast period.



Disposable surgical gowns segment is the most attractive segment, with an attractiveness index of 5.0 over the forecast period. Owing to the higher protection levels provided by disposable surgical gowns, these type of surgical gowns are expected to have significant adoption over reusable surgical gowns and thus exhibit comparatively higher growth over the forecast period. The reusable surgical gowns segment is expected to be the second most lucrative segment in the global surgical gowns market, with an attractiveness index of 1.4 over the forecast period. Owing to the higher protection levels provided by disposable surgical gowns, reusable surgical gowns are expected to have lesser adoption over disposable surgical gowns and thus exhibit comparatively lower growth over the forecast period.



The market is expected to reach USD 3.14 Billion by 2023 from USD 2.47 Billion in 2018, at a CAGR of 4.9%. Factors such as the increasing number of surgeries and the growing incidence of hospital-acquired infections is driving the growth of this market.

Factors driving the growth of this segment include increasing adoption of surgical drapes in hospitals and ambulatory surgical centers, rising number of surgeries owing to the increasing incidences of chronic diseases, and increasing demand for prevention from surgical site infection.





# **Global Surgical Gown Market**





# **Surgical Drapes**

The global surgical drapes market exhibit the presence of several tier 1, tier 2, and tier 3 companies. This is indicative of a highly competitive vendor landscape. Some of the prominent companies operating in the global surgical drapes market have resorted to strategies such as product differentiation, aggressive pricing, and product upgrades to buoy competitive strength. Besides these, several companies are forging distribution partnerships aimed at reached wider audiences, thereby expanding their regional and global footprint.





# Global Surgical Drapes Market Revenue, By Region, 2016 (US Mn)





Demand for surgical drapes is increasing due to rising patient pool, growing awareness about spread of infection, rising hygiene awareness, and technological innovation. Increasing prevalence of diseases is driving demand for more technologically efficient products.

By end user, the surgical drapes and gowns market is segmented into hospitals, ambulatory surgical centers, and other end users. The hospitals segment is expected to grow at highest CAGR during the forecast period. Factors such as the rising number of patients suffering from chronic diseases, increasing number of surgeries, and improving healthcare infrastructure are driving the growth of this segment.





# **Surgical Apparel Market**

The global surgical apparel market was valued at around USD 2,015.60 million in 2017 and is expected to reach approximately USD 2,966.58 million by 2024, growing at a CAGR of around 5.80% between 2018 and 2024.

The Surgical apparel market is anticipated to witness significant growth within the forecast period. The market is mainly driven by growing demand for protection against clinical hazards. The apparel market is growing towards the high value-added product in medical uses.





Technological advancement in the field of healthcare is considerable for the rising number of surgeries which also increases the use of surgical apparels. Growing concern about patient's protection is also expected to boost the growth of the surgical apparel market during the forecast period. Government regulations on the quality and the price of the products may hinder the global surgical apparel market growth over the forecast period.

Disposable apparels made of various non-woven materials which prevent the contamination through dry or wet contact. Depend on product type surgical apparel market is classified into gown, scrubs, gloves, caps, shoes, and others.



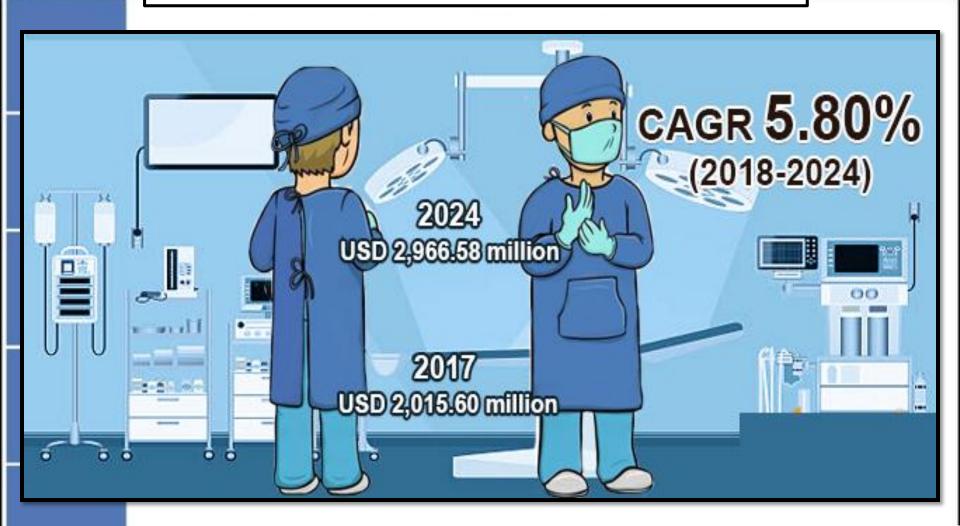


Growing concern about patient's protection is also expected to boost the growth of the surgical apparel market during the forecast period. Government regulations on the quality and the price of the products may hinder the global surgical apparel market growth over the forecast period.





# **Global Surgical Apparel Market**





By geography, the surgical apparel market is mainly segmented into North America, Latin America, Europe, Asia Pacific, and the Middle East & Africa. Among the aforementioned regions, Asia Pacific surgical apparel market is anticipated to be the fastest growing market between 2018 and 2024. The emerging economies of the region including China, India, etc. are a major market for surgical apparels and are growing at a rapid rate over the forecast period.





# **Cost Estimation:**

Capacity:

Surgeon Gowns: 5000 Nos/Annum

Patient Gowns: 50000 Nos/Annum

Bed Sheets: 50000 Nos/Annum

Drapes: 600000 Nos/Annum

Surgeon Caps: 900000 Nos/Annum

Sheets, Different Type: 150000 Nos/Annum

Plant and Machinery: 63 Lakhs

Rate of Return (ROR): 15%

Break Even Point (BEP): 74%

Cost of Project: 239 Lakhs



# Major Queries/Questions Answered in the Report?

- 1. What is Surgical Disposable Manufacturing industry?
- 2. How has the Surgical Disposable Manufacturing industry performed so far and how will it perform in the coming years?
- 3. What is the Project Feasibility of Surgical Disposable Manufacturing Plant?
- 4. What are the requirements of Working Capital for setting up Surgical Disposable Manufacturing plant?



- 5. What is the structure of the Surgical Disposable Manufacturing Business and who are the key/major players?
- 6. What is the total project cost for setting up Surgical Disposable Manufacturing Business?
- 7. What are the operating costs for setting up Surgical Disposable Manufacturing plant?
- 8. What are the machinery and equipment requirements for setting up Surgical Disposable Manufacturing plant?



- 9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up Surgical Disposable Manufacturing plant?
- 10. What are the requirements of raw material for setting up Surgical Disposable Manufacturing plant?
- 11. Who are the Suppliers and Manufacturers of Raw materials for setting up Surgical Disposable Manufacturing Business?
- 12. What is the Manufacturing Process of Surgical Disposable(Surgeon Gowns, Patient Gowns, Bed Sheets, Drapes, Surgeon Caps and Sheets)?



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- 14. What will be the income and expenditures for Surgical Disposable Manufacturing Business?
- 15. What are the Projected Balance Sheets of Surgical Disposable Manufacturing plant?
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- 18. What are the Personnel (Manpower) Requirements for setting up Surgical Disposable Manufacturing Business?
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- 23. What are the Profitability Ratios of Surgical Disposable Manufacturing Project?
- 24. What is the Sensitivity Analysis-Price/Volume of Surgical Disposable Manufacturing plant?
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# Reasons for Buying our Report:

- This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product
- This report provides vital information on the product like it's characteristics and segmentation
- This report helps you market and place the product correctly by identifying the target customer group of the product



- This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials
- The report provides a glimpse of government regulations applicable on the industry
- The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions



# Our Approach:

- Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.
- The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players
- We use reliable sources of information and databases. And information from such sources is processed by us and included in the report



#### Scope of the Report

The report titled "Market Survey cum Detailed Techno Economic Feasibility Report on Surgical Disposable Manufacturing Unit (Surgeon Gowns, Patient Gowns, Bed Sheets, Drapes, Surgeon Caps and Sheets)." provides an insight into Surgical Disposable market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Surgical Disposable project. The report assesses the market sizing and growth of the Indian Surgical Disposable Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:



- Good Present/Future Demand
- Export-Import Market Potential
- Raw Material & Manpower Availability
- Project Costs and Payback Period

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Surgical Disposable sector in India along with its business prospects. Through this report we have identified Surgical Disposable project as a lucrative investment avenue.



Tags

Surgical Disposable Manufacturing Unit, Surgical Disposables, Production of Surgical Disposables, How to Manufacture Disposable Surgical Products, Surgical Disposables and Medical Disposables, Surgical Disposable

Manufacture, Production of Surgical Disposables Gowns and Drapes,
Surgical Disposable Products, Medical & Disposable Surgical

Manufacturing Plant, Project Report on Disposable Surgical Products, Surgical Disposable Products, Surgical Products Manufacture, Surgical Products, Surgical Disposables, Medical Surgical Products, Disposable Gowns Manufacture, Surgical Gowns and Surgical Drapes Manufacture,

Manufacture, Surgical Gown, Production of Surgical Disposables Gowns, Manufacture of Surgical Disposable Gown, Medical Disposable Clothing,

Disposable Gown, Disposable Surgical Gown, Disposable Surgical Gown

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Disposable Gowns for Hospitals,



Hospital Gowns, Disposable Patient Gowns, Disposable Hospital Gown, Surgical Gown Making Business, Surgeon Gown, Disposable Surgeon Gowns Manufacture, Surgical Dresses, Patients' Gowns, Patient Gown Manufacture, Medical Gown Manufacture, Surgical Drapes, Disposable Surgical Drapes, Medical Surgical Drapes Production, Surgical Disposable Manufacturing, Production of Surgical Drapes, Surgical Drape Manufacturing, Disposable Medical Products and Surgical Drapes, Hospital Bed Sheet, Surgical Bed Sheet, Disposable Surgical Sheet, Surgical Caps, Disposable Surgeon Cap, Surgical Cap Making Business, Surgeon Cap Manufacture, Surgical Apparel, Surgical Apparel Manufacturing, Medical & Surgical Apparel, Surgical Apparel Manufacturing Industry, Hospital Garments, Hospital Garments Manufacture, Project Report on Surgical Apparel Manufacturing Industry, Detailed Project Report on Surgical Disposable Manufacturing, Project Report on Surgical Drape Manufacturing, Pre-Investment Feasibility Study on Surgical Apparel Manufacturing, Techno-Economic feasibility study on Surgical Disposable Manufacturing, Feasibility report on Medical Surgical Drapes Production, Free Project Profile on Surgical Drape Manufacturing, Project profile on Surgical Disposable Manufacturing, Download free project profile on Surgical Drape Manufacturing

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# Niir Project Consultancy Services (NPCS) can provide Detailed Project Report on Surgical Disposable Hospital Apparel Manufacturing Industry.

Production of Disposable Medical Clothing, Surgeon Gowns, Patient Gowns, Bed Sheets, Drapes, Surgeon Caps and Sheets.

Disposable Medical Apparel Manufacturing Business

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## Reports:

#### Detailed Project Reports

NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.

Our Market Survey cum Detailed Techno Economic Feasibility Report provides an insight of market in India. The report assesses the market sizing and growth of the Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.



And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- Good Present/Future Demand
- Export-Import Market Potential
- Raw Material & Manpower Availability
- Project Costs and Payback Period

The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,



Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in India along with its business prospects......Read more



# Contact us

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# NIR PROJECT CONSULTANCY SERVICES

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### Who are we?

- One of the leading reliable names in industrial world for providing the most comprehensive technical consulting services
- We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad



We at NPCS want to grow with you by providing solutions scale to suit your new operations and help you reduce risk and give a high return on application investments. We have successfully achieved top-notch quality standards with a high level of customer appreciation resulting in long lasting relation and large amount of referral work through technological breakthrough and innovative concepts. A large number of our Indian, Overseas and NRI Clients have appreciated our expertise for excellence which speaks volumes about our commitment and dedication to every client's success.



We bring deep, functional expertise, but are known for our holistic perspective: we capture value across boundaries and between the silos of any organization. We have proven a multiplier effect from optimizing the sum of the parts, not just the individual pieces. We actively encourage a culture of innovation, which facilitates the development of new technologies and ensures a high quality product.



#### What do we offer?

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- Business Plan
- Technology Books and Directory
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- Turnkey Project Consultancy/Solutions
- O Entrepreneur India (An Industrial Monthly Journal)



#### How are we different?

- We have two decades long experience in project consultancy and market research field
- We empower our customers with the prerequisite know-how to take sound business decisions
- We help catalyze business growth by providing distinctive and profound market analysis
- We serve a wide array of customers, from individual entrepreneurs to Corporations and Foreign Investors
- We use authentic & reliable sources to ensure business precision



# **Our Approach**

**Requirement collection** 

Thorough analysis of the project

**Economic feasibility study of the Project** 

Market potential survey/research

**Report Compilation** 



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