



Aerosol Cans Production for Aerosol Spray.

Aerosol Packaging Industry.

Trends and Opportunities in Packaging

Industry

[NPCS/4829/22926]

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Introduction

Aerosols are homogeneous, crystalline particles made up of fine solid particles or liquid droplets in the air or another gas. Aerosols find applications in paints, perfumes, room fresheners, medical products, deodorants, and so on. Aerosol cans are handheld containers that release aerosol. Aerosol cans shield products from external conditions such as moisture, heat, dust, and other contaminants during transportation. However, health and environmental risks posed due to the use of aerosols act as major restraints for the growth of the aerosol cans market.



Packaging has become a vital component in modern lifestyle due to its storage, transportation and increasing consumer inclination towards convenient products on the backdrop of fast paced lifestyle. Moreover, the rising demand of personal care and manufacturing products have witnessed improvements in terms of consumption over the last few years and are more easily available due to its effective packaging solution. Aerosol cans are one of the effective packaging solution that provide all the features related to high performance during storage, transportation and convenient features to consumer.



Aerosol cans are a type of dispensing system which creates an aerosol mist of liquid particles. These aerosol cans are primarily made up of steel or aluminum, wherein aluminum is steadily gaining market share because it act as a perfect barrier against air, light, humidity, germs and other gases. In addition to this, it is a corrosion resistant material, which protect the cans content against deterioration. Commonly used gases for aerosol propellants is carbon dioxide, propane and butane. Apart from its basic usage, these aerosol cans are used as a tool for promotion or advertising, due to its large printable surface area that provide 360 degree billboard for brands to outshine the competition. These aerosol cans provide a graphics solution which includes matte, gloss, matte-gloss, pearlescent, hot stamping, tactile ink and eyeris, which make the product stand out in today's competitive scenario.

Market Outlook

The Aerosol Cans Market is expected to exceed more than US\$ 80.0 Billion by 2022 at a CAGR of 4% in the given forecast period.

The aerosol cans market can be segmented on the basis of product type, material type, propellant type and end use. On the basis of product type, aerosol cans market can be segmented into straight wall aerosol cans, necked in aerosol cans and shaped aerosol cans. On the basis of material type, aerosol cans market can be segmented into steel, aluminum, plastic and glass, wherein, aluminum are gaining traction among consumers due to its lightweight for an increasing mobile society which gives aluminum cans an edge and provides an optimal solution for manufacturers due to its recyclable nature.

On the basis of propellant type, aerosol cans market can be segmented into compressed gas propellant and liquefied gas propellant. On the basis of end use, aerosol cans market can be segmented into personal care, home care, healthcare, automotive industry and others, wherein, automotive industry is expected to be one of the largest market of aerosol cans due to its wide application as paint, lubricants, brake cleaners and degreasers.

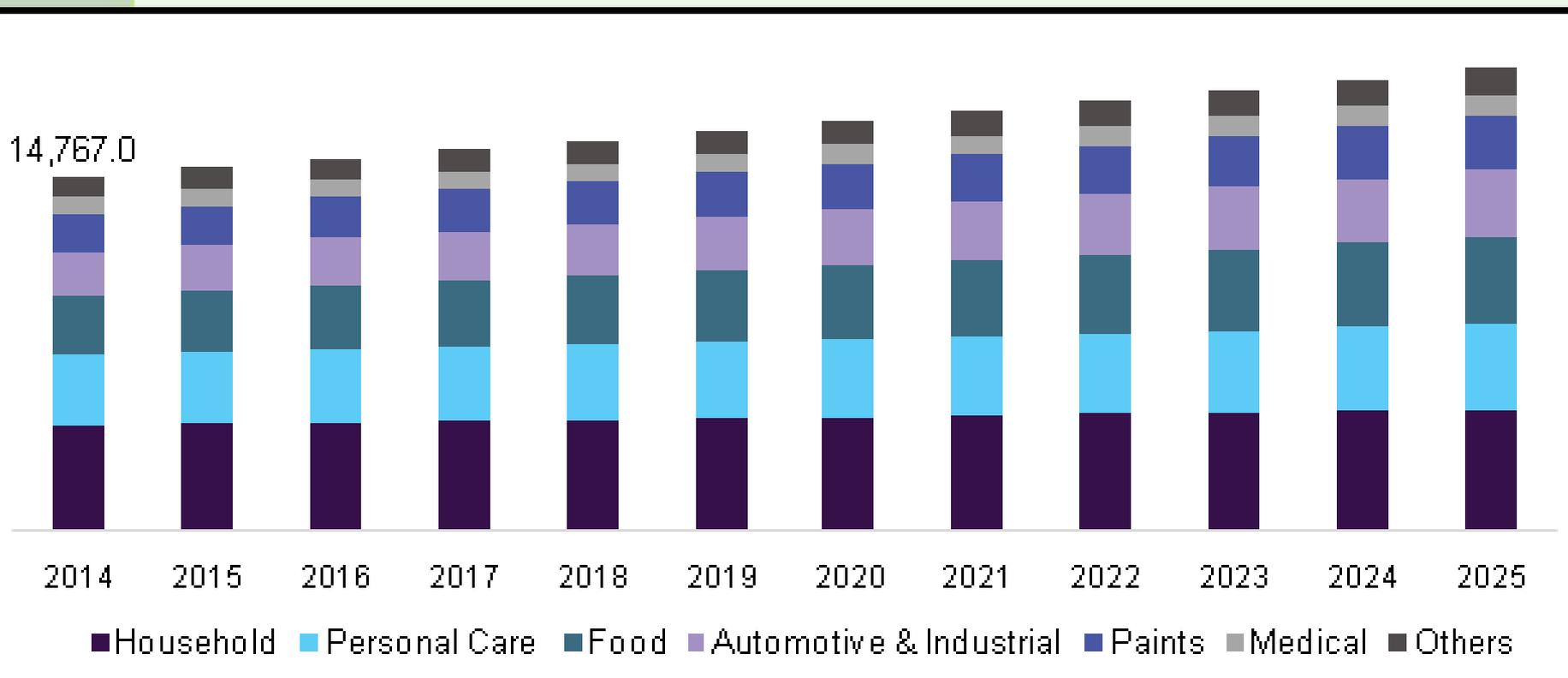
The demand for aerosol cans is expected to be driven by factors such as ease-of-use, portability, recyclability, safety & strength, and the increased aesthetic appeal of the product. Furthermore, the growth in personal care industry and increase in demand for cosmetic products present a great opportunity for this market to grow in the future.

The personal care segment is projected to be the largest in the aerosol cans market on the basis of end-use industry, and this trend is projected to continue during the forecast period. Factors such as rising disposable income, change in consumer lifestyles, product presentation & differentiation, and rising demand for personal care products such as deodorants, hair sprays, and face & body creams will increase the consumption of aerosol cans. The retail industry, which is currently witnessing a shift from unorganized to organized retail, will also augment the demand for aerosol cans.



Aluminum is the most commonly used material for aerosols cans production due to lightweight coupled with improved safety and hygiene features. Liquefied gas propellant segment holds a major market share. Liquefied gas propellants aid in maintaining the performance of spray during the lifespan of aerosol cans, owing to which it witnesses significant demand in the aerosol cans market. Bottles and cans are the most used forms of aerosol packaging types. Rising demand for air care products along with personal care products such as shaving and depilatories, hair care products, skin care products, and deodorants are expected to create a positive impact on the market for aerosol cans. Use of aerosol as spray paints in construction and automobile industries display the widespread demand for aerosol cans. Aerosol cans are also used to store pain relievers and asthma inhalers.

U.S. Aerosol Market Revenue, By Application, 2014 - 2025 (USD Million)



Increasing urbanization coupled with rapid infrastructural development in emerging economies of Asia Pacific is expected to drive the demand for such paints, leading to an increasing growth of the market over the next nine years. In addition, increasing technological developments leading to the production of advanced aerosols is expected to benefit growth.

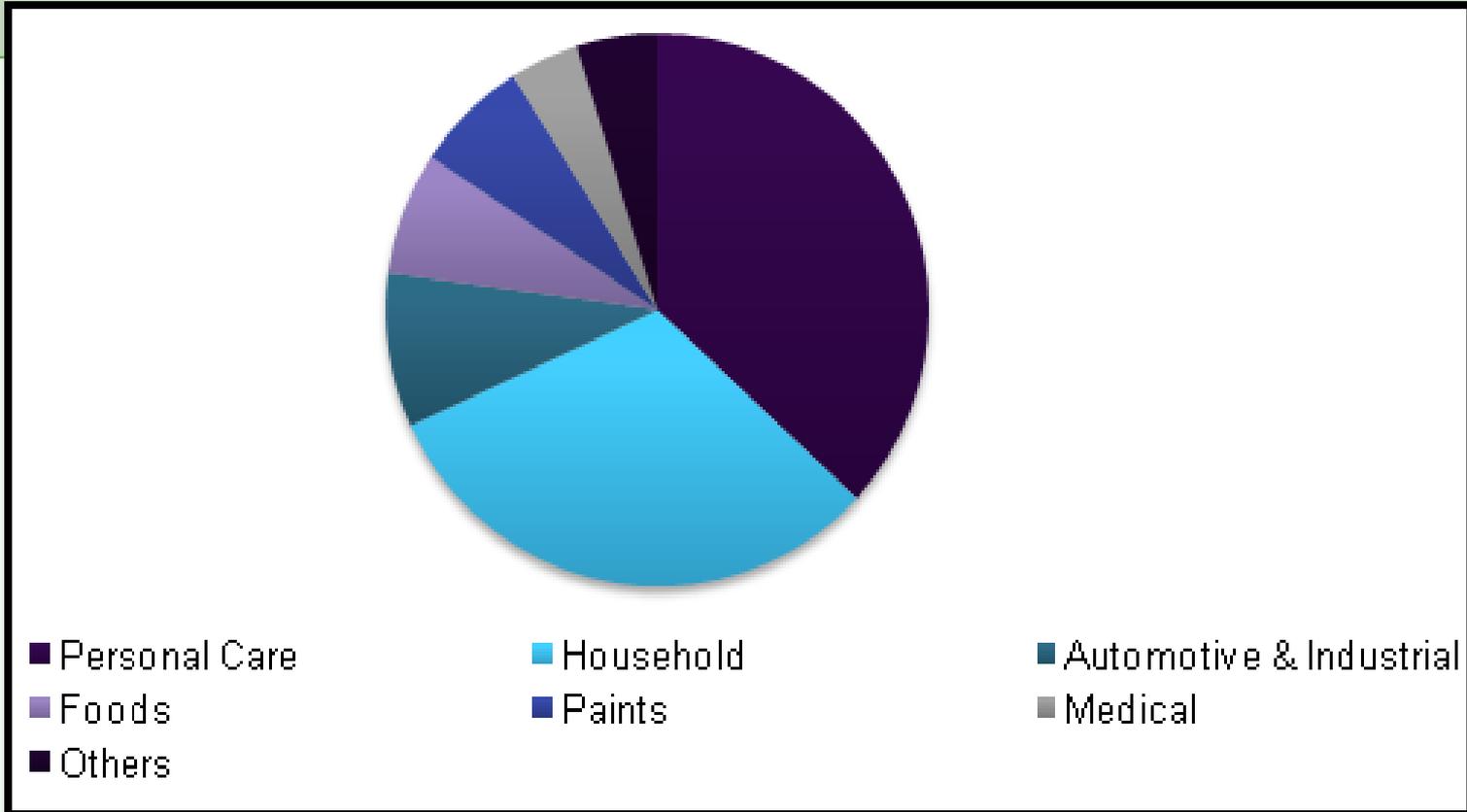
Growing use of products such as adhesives & sealants, industrial cleaners, and lubricants is expected to propel demand over the next nine years. In addition, favorable policies aimed at promoting investments in construction and automotive industries is likely to drive the demand for aerosol over the next nine years.

In addition, rising penetration of the product in household applications including stain removers, pre-wash sprays, shoe polish, starch, water repellents for leather & fabric is expected to drive the market growth over the forecast period.

Additionally, the strong urge in the aging population to retain a youthful appearance, is further nurturing the growth of the cosmetics industry. Hence, with the growing demand, and thereby, production of cosmetics and hygiene products, the demand for aerosol has also been increasing from the personal care industry.



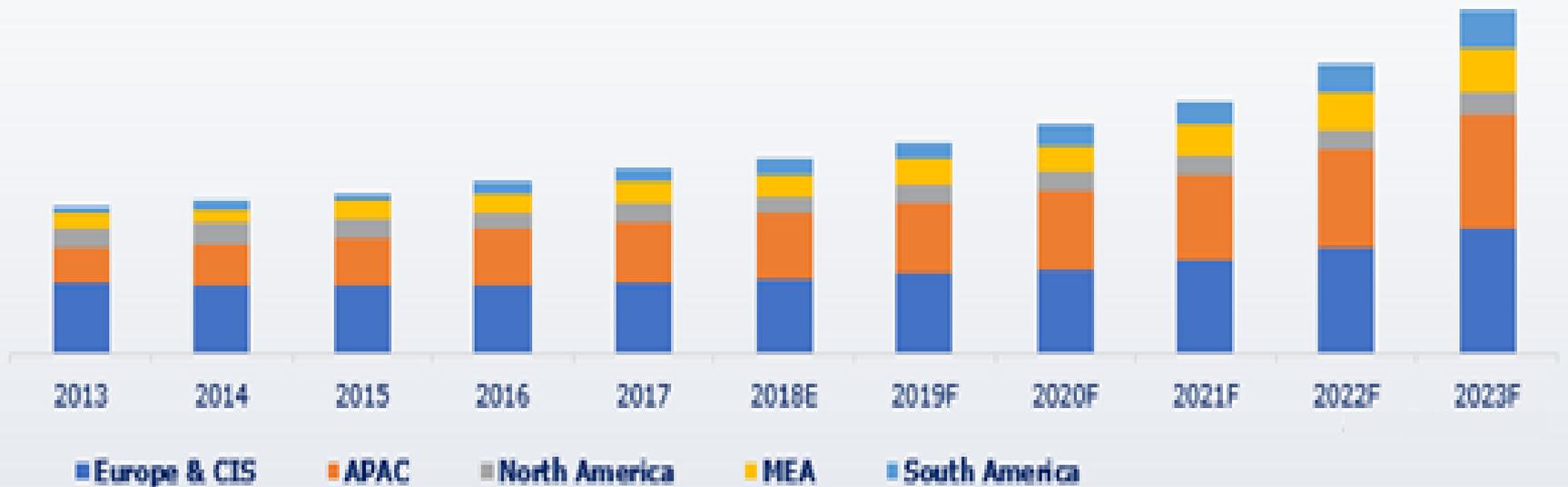
Global Aerosol Market, By Application, 2015 (%)



Based on the material time, the Global Aerosol Cans market is projected to be dominated by the aluminium segment in the forecast period as aluminium does not react with the contents inside the Can or the atmosphere outside which has allowed its widespread adoption by manufacturers. Based on the end-use, the cosmetic & personal care industry holds the largest market share and is projected to lead the market in the forecast period due to increasing demand of aerosol cans for perfumes & deodorants, hair-sprays etc. Europe & CIS region leads the Aerosol Cans market due to widespread adoption of aerosol cans in the personal care & cosmetics industry.



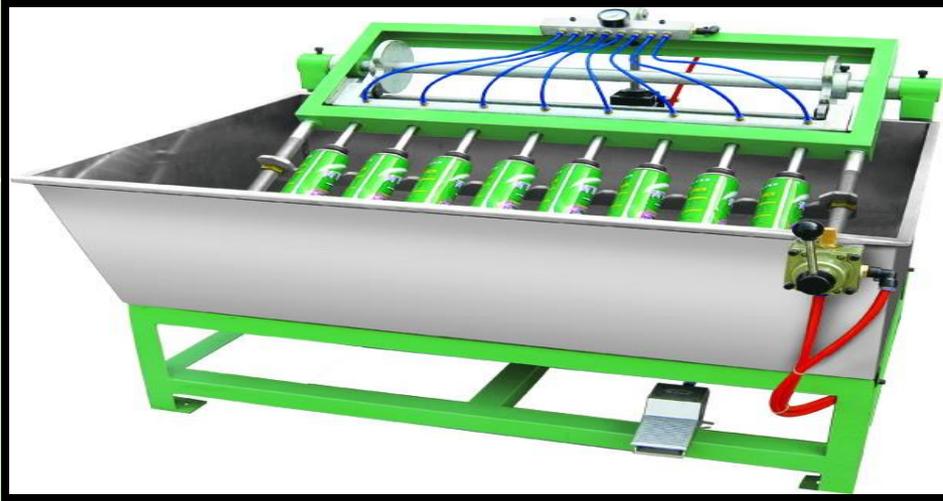
Global Aerosol Cans Market Size, By Region, By Value, 2013-2023F



Some of the key players in global aerosol cans market include Aero-Pack Industries, Inc., Alucon Public Company Limited, Ardagh Packaging Holdings Limited, Ball Corporation, Bway Corporation, CCL Industries, Inc., Colep Portugal S.A., Crown Holdings Inc., DS Containers, Inc., Exal Corporation, ITW Sexton Co., Jamestrong Packaging, Nampak Ltd., Shanghai Sunhome Industrial Company, Spray Products Corporation, Westrock Company, and Zenith Spray and Aerosols Private Limited.



Machinery Photographs





Project at a Glance

| PROJECT AT A GLANCE | | | | (Rs. in lacs) | | | |
|---------------------------------|-------------|---------------|---------------|------------------------------|-------------|---------------|---------------|
| COST OF PROJECT | | | | MEANS OF FINANCE | | | |
| Particulars | Existing | Proposed | Total | Particulars | Existing | Proposed | Total |
| Land & Site Development Exp. | 0.00 | 95.00 | 95.00 | Capital | 0.00 | 193.18 | 193.18 |
| Buildings | 0.00 | 296.40 | 296.40 | Share Premium | 0.00 | 0.00 | 0.00 |
| Plant & Machineries | 0.00 | 182.00 | 182.00 | Other Type Share Capital | 0.00 | 0.00 | 0.00 |
| Motor Vehicles | 0.00 | 10.00 | 10.00 | Reserves & Surplus | 0.00 | 0.00 | 0.00 |
| Office Automation Equipments | 0.00 | 58.00 | 58.00 | Cash Subsidy | 0.00 | 0.00 | 0.00 |
| Technical Knowhow Fees & Exp. | 0.00 | 25.00 | 25.00 | Internal Cash Accruals | 0.00 | 0.00 | 0.00 |
| Franchise & Other Deposits | 0.00 | 0.00 | 0.00 | Long/Medium Term Borrowings | 0.00 | 579.54 | 579.54 |
| Preliminary & Pre-operative Exp | 0.00 | 3.00 | 3.00 | Debentures / Bonds Unsecured | 0.00 | 0.00 | 0.00 |
| Provision for Contingencies | 0.00 | 18.00 | 18.00 | Loans/Deposits | 0.00 | 0.00 | 0.00 |
| Margin Money - Working Capital | 0.00 | 85.31 | 85.31 | | | | |
| TOTAL | 0.00 | 772.71 | 772.71 | TOTAL | 0.00 | 772.71 | 772.71 |

Project at a Glance

| Year | Annualised | | Book Value | Debt | Dividend | Retained Earnings | | Payout | Probable Market Price | P/E Ratio | Yield Price/Book Value |
|------|------------|-------|------------|-------|-----------|-------------------|-------|--------|-----------------------|-------------|------------------------|
| | EPS | CEPS | Per Share | | Per Share | Per Share | | | | No.of Times | |
| | Rs | Rs | Rs | Rs | Rs | % | Rs | % | Rs | | % |
| 1-2 | 4.83 | 8.40 | 14.83 | 24.00 | 0.00 | 100.00 | 4.83 | 0.00 | 4.83 | 1.00 | 0.00 |
| 2-3 | 7.67 | 10.82 | 22.50 | 18.00 | 0.00 | 100.00 | 7.67 | 0.00 | 7.67 | 1.00 | 0.00 |
| 3-4 | 10.45 | 13.22 | 32.95 | 12.00 | 0.00 | 100.00 | 10.45 | 0.00 | 10.45 | 1.00 | 0.00 |
| 4-5 | 13.12 | 15.57 | 46.06 | 6.00 | 0.00 | 100.00 | 13.12 | 0.00 | 13.12 | 1.00 | 0.00 |
| 5-6 | 15.67 | 17.84 | 61.73 | 0.00 | 0.00 | 100.00 | 15.67 | 0.00 | 15.67 | 1.00 | 0.00 |

Project at a Glance

| Year | D. S. C. R. | | | Debt / Equity - Deposits Debt | Equity as-Equity | Total Net Worth | Return on Net Worth | Profitability Ratio | | | | | Assets Turnover Ratio | Current Ratio |
|---------|-------------------|------------|---------|-------------------------------|------------------|-----------------|---------------------|---------------------|--------|--------|------------------|-----------|-----------------------|---------------|
| | Individual | Cumulative | Overall | | | | | GPM | PBT | PAT | Net Contribution | P/V Ratio | | |
| | (Number of times) | | | (Number of times) | | % | % | % | % | % | % | | | |
| Initial | | | | 3.00 | 3.00 | | | | | | | | | |
| 1-2 | 1.26 | 1.26 | | 1.62 | 1.62 | 2.27 | | 24.47% | 13.81% | 9.47% | 822.53 | 83.51% | 1.08 | 1.05 |
| 2-3 | 1.56 | 1.40 | | 0.80 | 0.80 | 1.30 | | 28.21% | 19.80% | 12.90% | 801.29 | 69.73% | 1.17 | 1.33 |
| 3-4 | 1.92 | 1.56 | 1.91 | 0.36 | 0.36 | 0.75 | | 30.72% | 24.01% | 15.36% | 911.99 | 69.44% | 1.20 | 1.69 |
| 4-5 | 2.33 | 1.73 | | 0.13 | 0.13 | 0.44 | | 32.40% | 27.01% | 17.15% | 1022.69 | 69.22% | 1.17 | 2.11 |
| 5-6 | 2.84 | 1.91 | | 0.00 | 0.00 | 0.26 | | 33.50% | 29.14% | 18.44% | 1133.39 | 69.04% | 1.10 | 3.54 |

Project at a Glance

BEP

| | |
|---|------------------|
| BEP - Maximum Utilisation Year | 5 |
| Cash BEP (% of Installed Capacity) | 51.75% |
| Total BEP (% of Installed Capacity) | 55.46% |
| IRR, PAYBACK and FACR | |
| Internal Rate of Return .. (In %age) | 25.01% |
| Payback Period of the Project is (In Years) | 2 Years 4 Months |
| Fixed Assets Coverage Ratio (No. of times) | 3.891 |

Major Queries/Questions Answered in the Report?

- 1. What is Aerosol Cans Manufacturing industry ?**
- 2. How has the Aerosol Cans Manufacturing industry performed so far and how will it perform in the coming years ?**
- 3. What is the Project Feasibility of Aerosol Cans Manufacturing Plant ?**
- 4. What are the requirements of Working Capital for setting up Aerosol Cans Manufacturing plant ?**

- 5. What is the structure of the Aerosol Cans Manufacturing Business and who are the key/major players ?**
- 6. What is the total project cost for setting up Aerosol Cans Manufacturing Business?**
- 7. What are the operating costs for setting up Aerosol Cans Manufacturing plant ?**
- 8. What are the machinery and equipment requirements for setting up Aerosol Cans Manufacturing plant ?**

9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up Aerosol Cans Manufacturing plant ?

10. What are the requirements of raw material for setting up Aerosol Cans Manufacturing plant ?

11. Who are the Suppliers and Manufacturers of Raw materials for setting up Aerosol Cans Manufacturing Business?

12. What is the Manufacturing Process of Aerosol Cans?

- 13. What is the total size of land required for setting up Aerosol Cans Manufacturing plant ?**
- 14. What will be the income and expenditures for Aerosol Cans Manufacturing Business?**
- 15. What are the Projected Balance Sheets of Aerosol Cans Manufacturing plant ?**
- 16. What are the requirement of utilities and overheads for setting up Aerosol Cans Manufacturing plant?**
- 17. What is the Built up Area Requirement and cost for setting up Aerosol Cans Manufacturing Business?**

18. What are the Personnel (Manpower) Requirements for setting up Aerosol Cans Manufacturing Business?

19. What are Statistics of Import & Export for Aerosol Cans?

20. What is the time required to break-even of Aerosol Cans Manufacturing Business?

21. What is the Break-Even Analysis of Aerosol Cans Manufacturing plant?

22. What are the Project financials of Aerosol Cans Manufacturing Business?

- 23. What are the Profitability Ratios of Aerosol Cans Manufacturing Project?**
- 24. What is the Sensitivity Analysis-Price/Volume of Aerosol Cans Manufacturing plant?**
- 25. What are the Projected Pay-Back Period and IRR of Aerosol Cans Manufacturing plant?**
- 26. What is the Process Flow Sheet Diagram of Aerosol Cans Manufacturing project?**

- 27. What are the Market Opportunities for setting up Aerosol Cans Manufacturing plant?**
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Reasons for Buying our Report:

- **This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product**
- **This report provides vital information on the product like it's characteristics and segmentation**
- **This report helps you market and place the product correctly by identifying the target customer group of the product**

- **This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials**
- **The report provides a glimpse of government regulations applicable on the industry**
- **The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions**

Our Approach:

- **Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.**
- **The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players**
- **We use reliable sources of information and databases. And information from such sources is processed by us and included in the report**

Scope of the Report

The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on Aerosol Cans.” provides an insight into Aerosol Cans market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Aerosol Cans project. The report assesses the market sizing and growth of the Indian Aerosol Cans Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- **Good Present/Future Demand**
- **Export-Import Market Potential**
- **Raw Material & Manpower Availability**
- **Project Costs and Payback Period**

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Aerosol Cans sector in India along with its business prospects. Through this report we have identified Aerosol Cans project as a lucrative investment avenue.

Tags

#Aerosol_Cans_Production, #How_Aerosol_Cans_are_made?
#Aerosol_Production_Process, #Production_of_Aerosol_Cans,
#Aerosol_Can_Manufacturing_Process, #Aerosol_Can_Manufacture,
#Manufacturing_of_Aerosol_Can, Aerosol Manufacturing, Aerosol Packaging,
Aerosol Cans Manufacturing Plant, Aerosol Can Making Business, Aerosol Can
Plant, Manufacture of Aerosol Cans, Packaging Products,
#Project_Report_on_Aerosol_Cans_Manufacturing_Industry, Detailed Project
Report on Aerosol Cans Production, Project Report on Aerosol Cans Production,
#Pre_Investment_Feasibility_Study_on_Aerosol_Cans_Production, Techno-
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Our Market Survey cum Detailed Techno Economic Feasibility Report provides an insight of market in India. The report assesses the market sizing and growth of the Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.



And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

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The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,



Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in India along with its business prospects.....[Read more](#)



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Our Approach

Requirement collection

Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

Report Compilation

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